

2018-2022 Comprehensive Economic Development Strategy for the SC Appalachian Region

2021 Annual Performance Report—DRAFT



Prepared by the Appalachian Council of Governments for Anderson,
Cherokee, Greenville, Oconee, Pickens, and Spartanburg Counties

Acknowledgements

SC Appalachian Council of Governments Board Members

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Dennis Claramunt, Citizen Representative
Ray Graham, Anderson County Council
Jeff Roberts, Anderson City Council
Rep. West Cox, SC State Representative
Terence Roberts, City of Anderson Mayor
Cindy Wilson, SCACOG Board Secretary,
Anderson County Council

Cherokee County

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Lyman Dawkins, III, Cherokee County
Council
Ed Elliott, Citizen Representative
Rep. Dennis Moss, SC State Representative
Dennis Stroupe, Blacksburg Town Council

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Mayor

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Chairman, SC State Representative
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Representative

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Council Chairman

Jack Mabry, Spartanburg County Council
Mildred Tillerson, Citizen Representative
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George Fletcher, Greenville County
Jane Hall, Spartanburg County
Henry Jolly, Cherokee County
Tom Ponder, Pickens County
Ernest Riley, Oconee County

Regional Partners

Alliance Pickens
Anderson County Office of Economic
Development

Cherokee County Development Board
Greenville Area Development Corporation
Oconee Economic Alliance

One Spartanburg, Inc.
SC Department of Commerce
SC Department of Employment & Workforce

Ten at the Top
Upstate SC Alliance

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Section One

INTRODUCTION

About the SC Appalachian Council of Governments

The SC Appalachian Council of Governments (SCACOG) is a voluntary organization of local governments in the northwest corner of South Carolina, serving a region which includes the counties of Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg, as well as the 42 municipalities therein.

Since its formation in 1965, the Council has served the dual mission of tackling issues of regional significance and providing services to local governments. Aging services, community development, economic development, infrastructure development, resource management transportation, and workforce development are all issues of regional importance in which SCACOG takes an active role. At the local level, the agency's services include general administration, technical assistance, training, planning, grant writing & administration, and information & mapping services.

Background and Purpose of the Comprehensive Economic Development Strategy

The Comprehensive Economic Development Strategy (CEDS) is a program of the United States Department of Commerce Economic Development Administration (EDA). The Public Works and Economic Development Act of 1965 (PWEDA) requires federally designated Economic Development Districts, such as the South Carolina Appalachian Council of Governments (SCACOG), to develop and maintain a CEDS in order to both establish a regional economic development strategy and maintain the region's eligibility for EDA

grant competition and programs. The program requires annual updates of the CEDS as well as a full re-write of the CEDS at least once every five years.

In 2017, SCACOG submitted to EDA a new five-year CEDS entitled *A Comprehensive Economic Development Strategy for the Appalachian Region of South Carolina: 2018-2022*, effective January 1, 2018—December 31, 2022. This document is the work of many committed individuals from both the private and public sector who desire to support the continued, positive growth of the South Carolina Appalachian region. The 2021 Annual Performance Report will highlight the economic development activity in the region as it pertains to the goals identified in the 2018-2022 CEDS and provide an updated snapshot of economic conditions throughout the region.

CEDS Advisory Committee

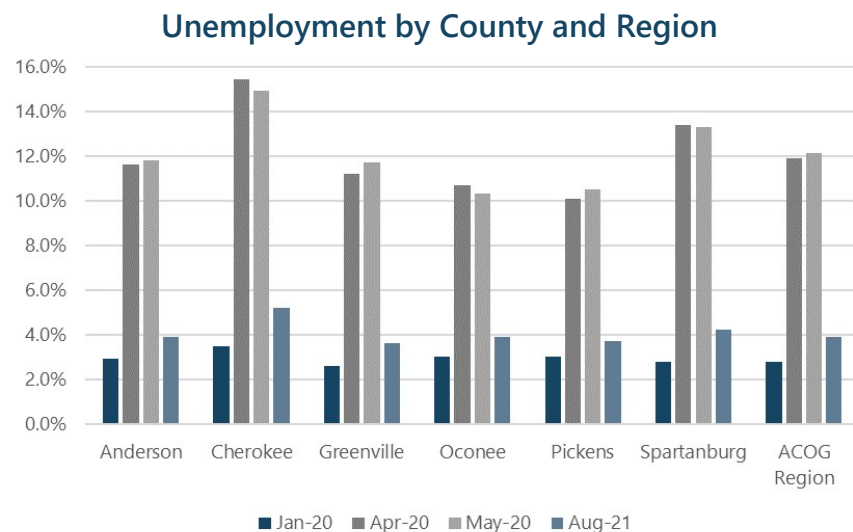
Don Godbey, Committee Chair	Greenville County
Rockey Burgess	Anderson County
David Cauthen	Cherokee County
Neal Collins	Pickens County
Mike Forrester	Spartanburg County
Dana Moore	Oconee County
Russell Stall	Greenville County

Section Two

REGION OVERVIEW

SC Appalachian Region: Current Economic Conditions

The extent of the impact of the COVID-19 pandemic is still unknown, but the region is showing signs of recovery. After peaking between 10.1% and 15.4% in April/May 2020, unemployment rates have been on the decline in all six counties in the region and are at or below the national unemployment rate as of August 2021.



The size of the labor force has rebounded after bottoming out in the winter of 2020-21 and is currently close to an all-time high, according to the Bureau of Labor Statistics. However, as the unemployment rate continues to decline, fewer workers are available to fill job openings even though the total number of workers is on the rise. To combat this challenge, employers are raising wages, which has resulted in a 5.4% increase in average annual wages over the preceding four quarters.

The region still lags behind the nation in both median household and per capita income in spite of this, although the gap has narrowed over the last five years. Inflation and rapidly rising housing costs could erode these gains and should be monitored closely.

Announced Capital Investment and Job Creation October 2020 - September 2021			
	Projects	Jobs	Capital Investment
Target Industry	26	3,631	\$1,240,363,452
Other Industry	17	1,724	\$509,587,580

Even with limited travel and in-person visits due to COVID restrictions in the US and abroad, county economic development offices across the region announced over \$1.7 billion in capital investments and the creation of 5,355 jobs. The overwhelming majority of these announcements fell into one of the five target industry clusters defined in CEDS 2018-2022. Economic developers report that their project pipelines are active and the return of both in-bound and out-bound travel should help ensure lead generation remains strong. However, challenges such as labor shortages, supply chain disruptions, trade uncertainties, and the potential for a resurgence of COVID-19 could threaten the economic recovery.

The remainder of this document will provide more detail of economic conditions in the region and each county, as well as highlight economic development activity in the region as it pertains to the goals established in CEDS 2018-2022.

Section Three

2021 ECONOMIC PROFILES

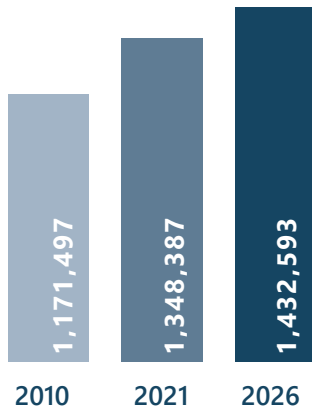


SC Appalachian Region

2021 Economic Profile



POPULATION



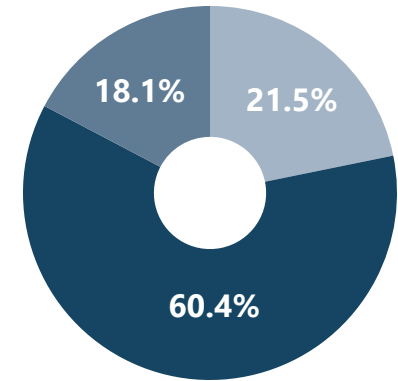
Total Population

40

Median
Age

Population by Race & Hispanic Origin

	2021
White	75.5%
Black	16.1%
American Indian/Alaska Native	0.3%
Asian	2.2%
Hawaiian/Pacific Islander	0.1%
Some Other Race	3.6%
Two or More Races	2.3%
Hispanic Origin (Any Race)	7.3%



Under 18 18-64 65+

2021 Population by Age



ECONOMY

Median Household Income	\$56,624
Per Capita Income	\$30,722
Unemployment Rate	6.0%
Poverty Rate	13.8%



EDUCATION

High School Graduate or GED	26.5%
Some College or Associates Degree	30.5%
Bachelor's Degree or Higher	30.5%



HOUSEHOLDS

Number of Households	527,623
Average Household Size	2.50
Owner-Occupied	62.3%
Renter-Occupied	27.0%



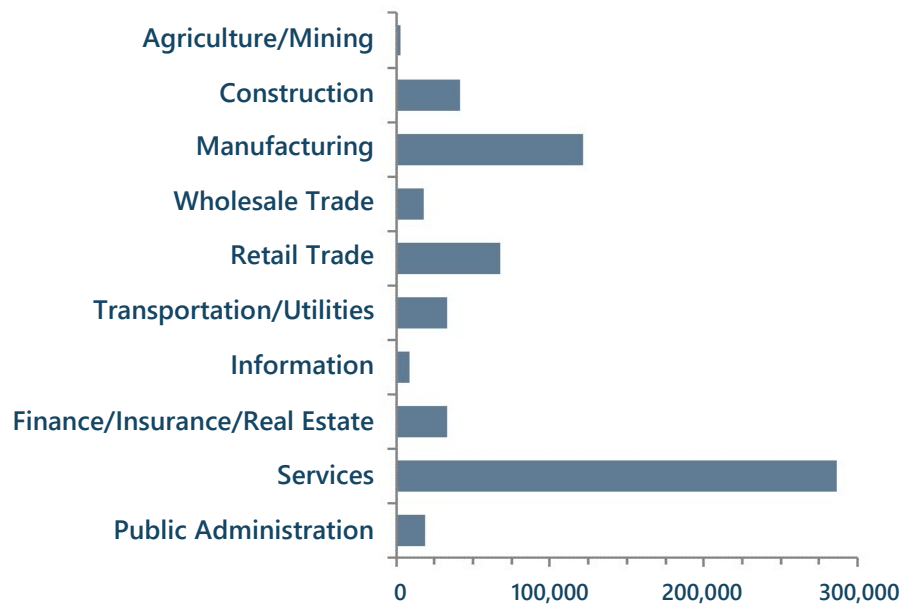
LARGEST MANUFACTURING EMPLOYERS

Company

BMW Manufacturing Corporation
 GE Engineering
 Magna International
 Michelin North America
 Milliken & Company



EMPLOYMENT BY INDUSTRY

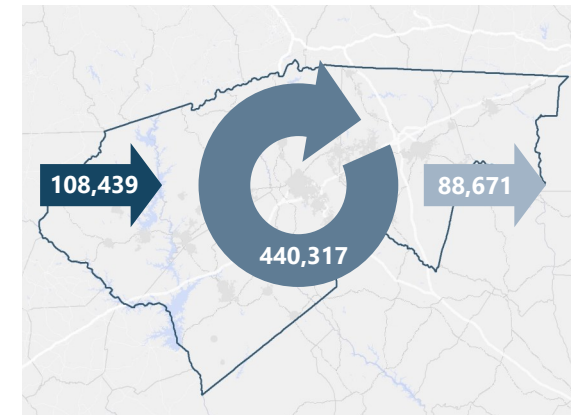


COMMUTING PATTERNS

Travel Time to Work

Less than 10 minutes	10.9%
10-29 minutes	55.3%
30-59 minutes	25.5%
60 minutes or more	4.2%

Worker Inflow/Outflow



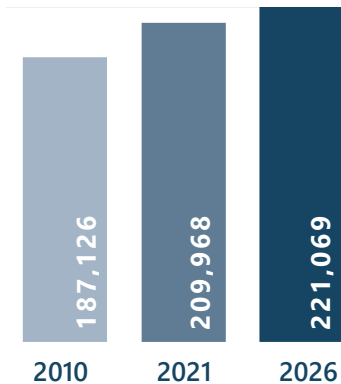
Live and Work in the SC Appalachian Region	440,317
Commute Into the SC Appalachian Region	108,439
Commute Out of the SC Appalachian Region	88,671



Anderson County

2021 Economic Profile

POPULATION

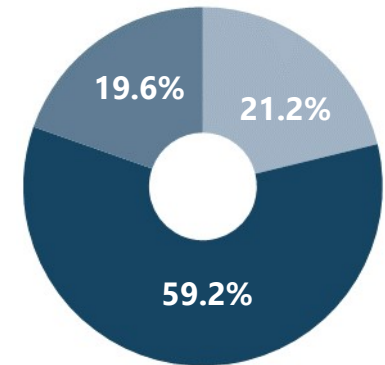


Total Population

42.1
Median
Age

Population by Race & Hispanic Origin

	2021
White	79.4%
Black	15.3%
American Indian/Alaska Native	0.3%
Asian	1.1%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.9%
Two or More Races	2.1%
Hispanic Origin (Any Race)	4.2%



Under 18 18-64 65+

2021 Population by Age

ECONOMY

Median Household Income	\$54,548
Per Capita Income	\$29,966
Unemployment Rate	5.9%
Poverty Rate	14.6%

EDUCATION

High School Graduate or GED	30.1%
Some College or Associates Degree	32.1%
Bachelor's Degree or Higher	24.3%

HOUSEHOLDS

Number of Households	82,673
Average Household Size	2.50
Owner-Occupied	65.8%
Renter-Occupied	22.3%



LARGEST MANUFACTURING EMPLOYERS

Company

Electrolux Home Products, Inc.

First Quality Enterprises

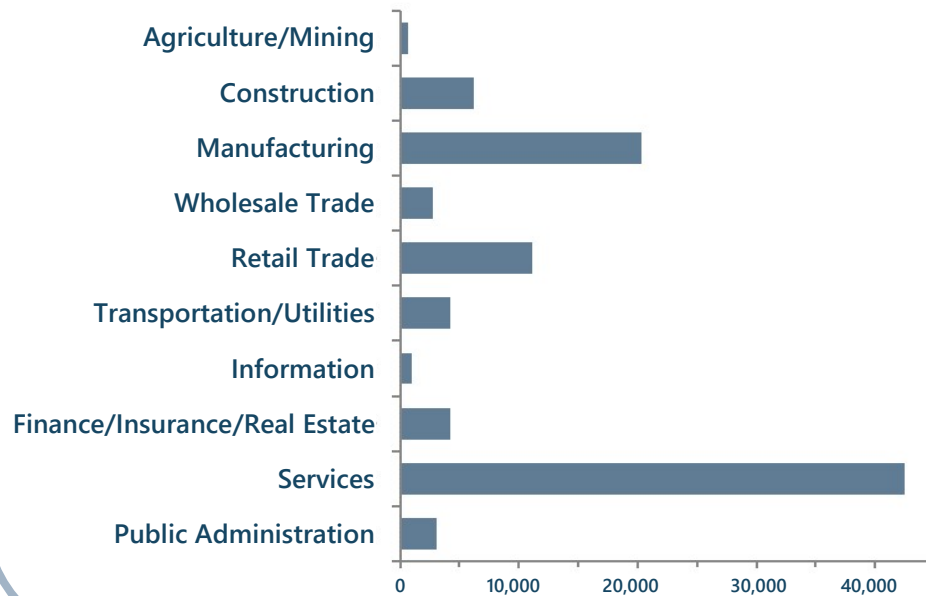
Michelin North America, Inc.

Robert Bosch Corporation

Techtronic Industries Power Equipment (TTI)



EMPLOYMENT BY INDUSTRY

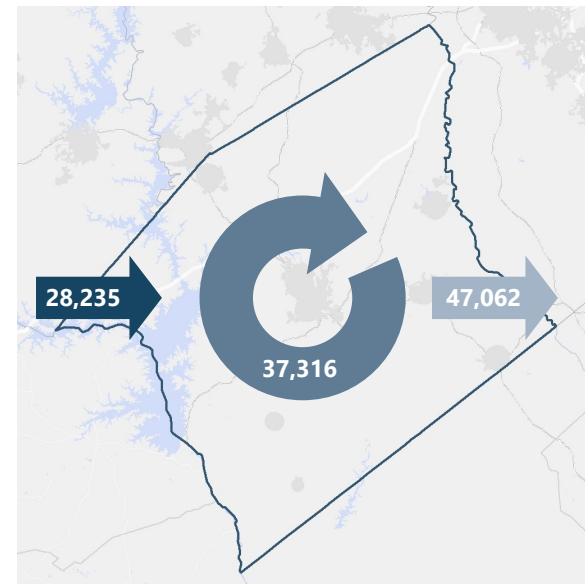


COMMUTING PATTERNS

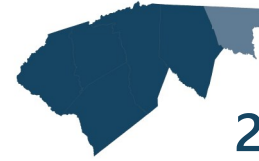
Travel Time to Work

Less than 10 minutes	11.7%
10-29 minutes	56.2%
30-59 minutes	27.6%
60 minutes or more	4.4%

Worker Inflow/Outflow



Live and Work in Anderson County	37,316
Commute Into Anderson County	28,235
Commute Out of Anderson County	47,062

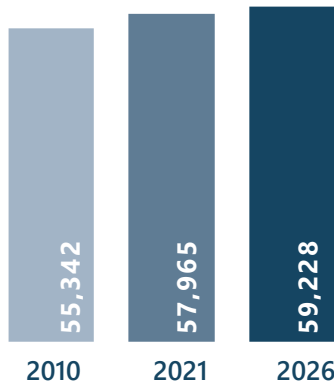


Cherokee County

2021 Economic Profile



POPULATION

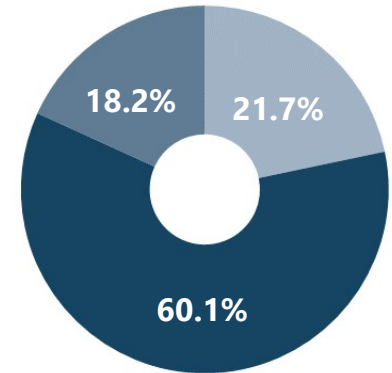


Total Population

40.6
Median
Age

Population by Race & Hispanic Origin

	2021
White	74.5%
Black	19.7%
American Indian/Alaska Native	0.4%
Asian	0.6%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.8%
Two or More Races	1.9%
Hispanic Origin (Any Race)	4.7%



Under 18 18-64 65+

2021 Population by Age



ECONOMY

Median Household Income	\$39,855
Per Capita Income	\$21,500
Unemployment Rate	8.1%
Poverty Rate	19.4%



EDUCATION

High School Graduate or GED	34.0%
Some College or Associates Degree	32.1%
Bachelor's Degree or Higher	15.7%



HOUSEHOLDS

Number of Households	22,398
Average Household Size	2.54
Owner-Occupied	61.2%
Renter-Occupied	27.5%



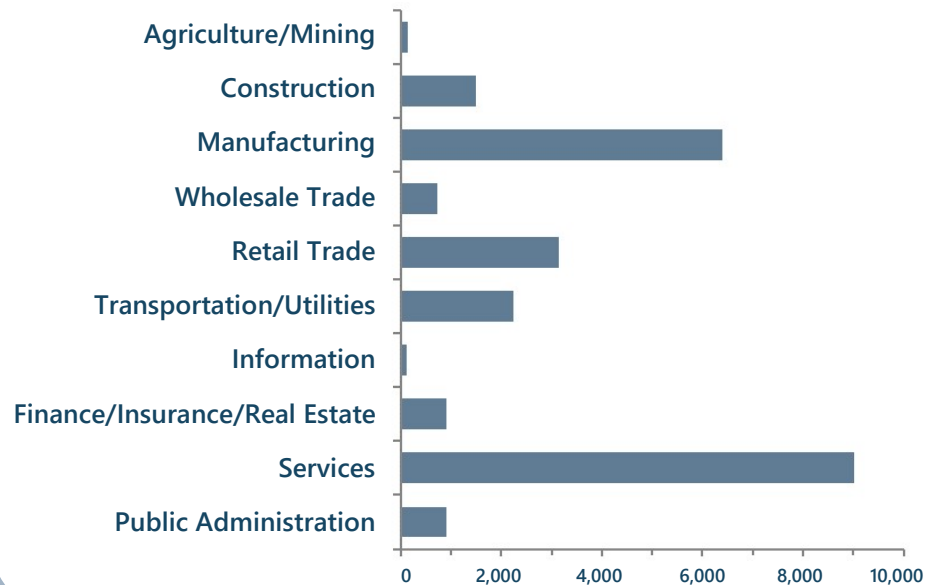
LARGEST MANUFACTURING EMPLOYERS

Company

Freightliner Custom Chassis
 Hamrick Mills, Inc. (Multiple Locations)
 Milliken & Company (Multiple Locations)
 Nestlé USA - Prepared Foods Division
 Suminoe



EMPLOYMENT BY INDUSTRY

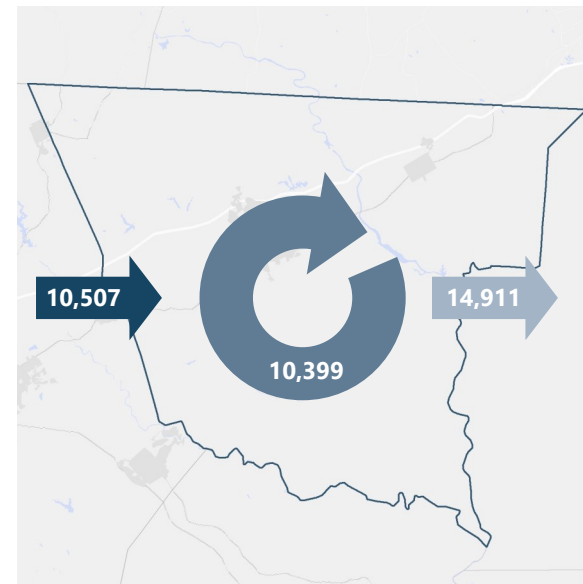


COMMUTING PATTERNS

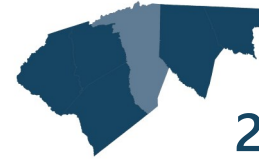
Travel Time to Work

Less than 10 minutes	12.1%
10-29 minutes	56.2%
30-59 minutes	27.0%
60 minutes or more	4.7%

Worker Inflow/Outflow



Live and Work in Cherokee County	10,399
Commute Into Cherokee County	10,507
Commute Out of Cherokee County	14,911

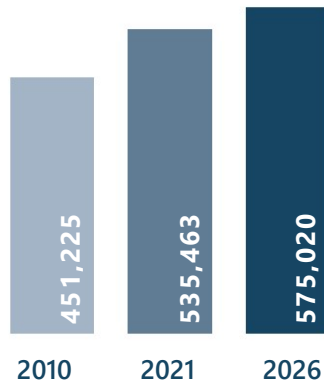


Greenville County

2021 Economic Profile



POPULATION

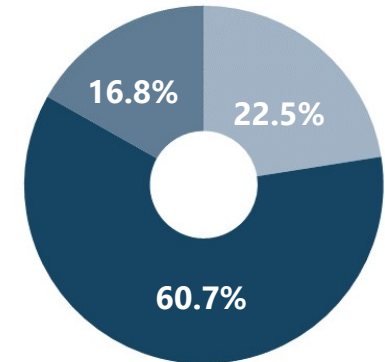


Total Population

39.1
Median
Age

Population by Race & Hispanic Origin

	2021
White	72.4%
Black	17.4%
American Indian/Alaska Native	0.3%
Asian	2.8%
Hawaiian/Pacific Islander	0.1%
Some Other Race	4.6%
Two or More Races	2.5%
Hispanic Origin (Any Race)	9.6%



2021 Population by Age



ECONOMY

Median Household Income	\$62,562
Per Capita Income	\$34,909
Unemployment Rate	5.7%
Poverty Rate	11.5%



EDUCATION

High School Graduate or GED	22.5%
Some College or Associates Degree	28.9%
Bachelor's Degree or Higher	37.8%



HOUSEHOLDS

Number of Households	210,860
Average Household Size	2.49
Owner-Occupied	61.0%
Renter-Occupied	30.4%



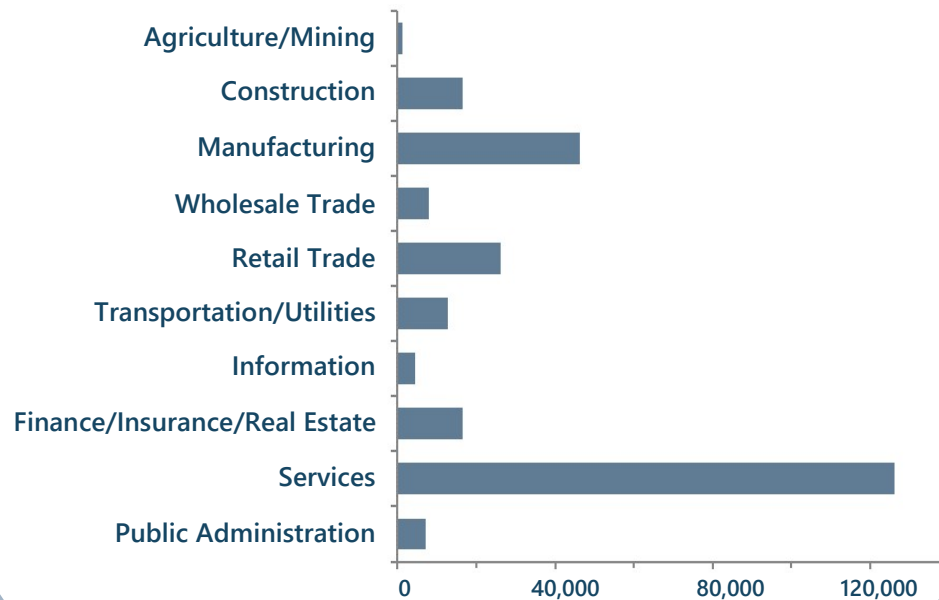
LARGEST MANUFACTURING EMPLOYERS

Company

GE Engineering
House of Raeford (Columbia Farms)
Magna International
Michelin North America, Inc.
Sealed Air Corporation, Cryovac Division



EMPLOYMENT BY INDUSTRY

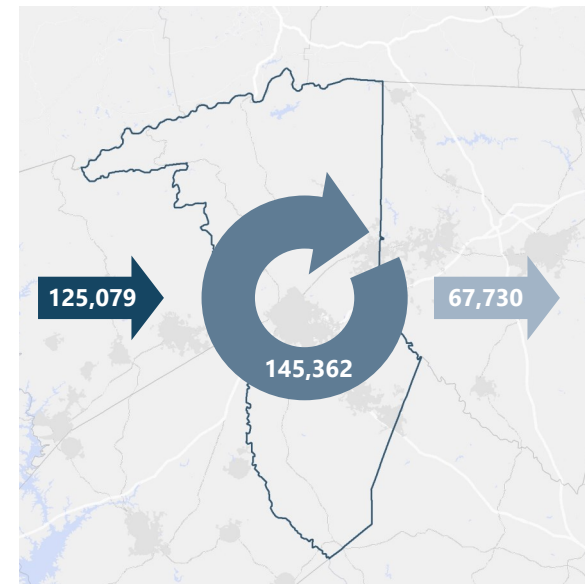


COMMUTING PATTERNS

Travel Time to Work

Less than 10 minutes	10.9%
10-29 minutes	59.6%
30-59 minutes	25.9%
60 minutes or more	3.6%

Worker Inflow/Outflow



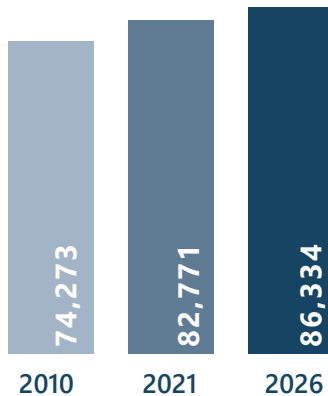
Live and Work in Greenville County	145,362
Commute Into Greenville County	125,079
Commute Out of Greenville County	67,730



Oconee County

2021 Economic Profile

POPULATION

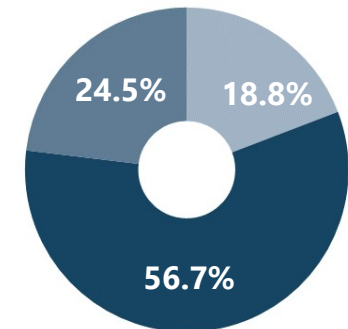


Total Population

46.1
Median
Age

Population by Race & Hispanic Origin

	2021
White	86.5%
Black	7.1%
American Indian/Alaska Native	0.3%
Asian	0.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	3.0%
Two or More Races	2.2%
Hispanic Origin (Any Race)	6.0%



Under 18 18-64 65+

2021 Population by Age

ECONOMY

Median Household Income	\$50,040
Per Capita Income	\$29,649
Unemployment Rate	5.4%
Poverty Rate	17.5%

EDUCATION

High School Graduate or GED	27.9%
Some College or Associates Degree	30.1%
Bachelor's Degree or Higher	28.2%

HOUSEHOLDS

Number of Households	34,467
Average Household Size	2.38
Owner-Occupied	60.0%
Renter-Occupied	19.8%



LARGEST MANUFACTURING EMPLOYERS

Company

BorgWarner

Duke Energy Corporation

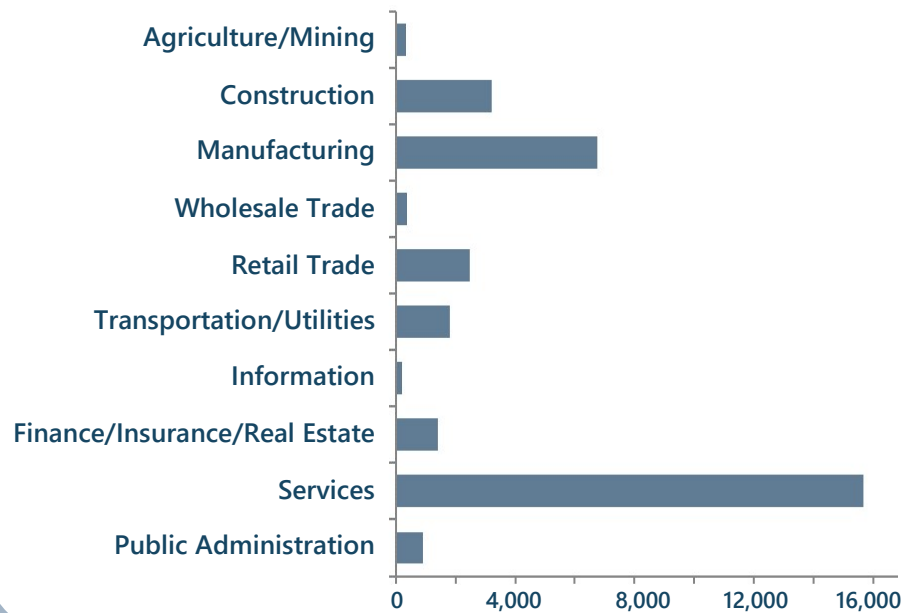
Itron, Inc.

JTEKT/Koyo Bearings USA, LLC

Schneider Electric



EMPLOYMENT BY INDUSTRY

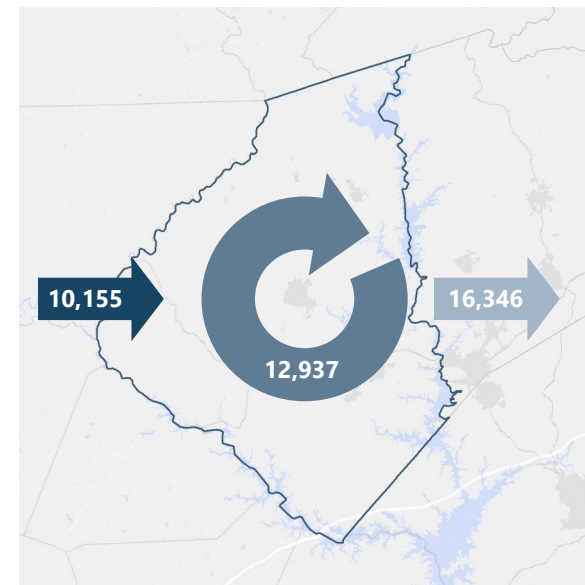


COMMUTING PATTERNS

Travel Time to Work

Less than 10 minutes	12.1%
10-29 minutes	56.6%
30-59 minutes	22.3%
60 minutes or more	9.0%

Worker Inflow/Outflow



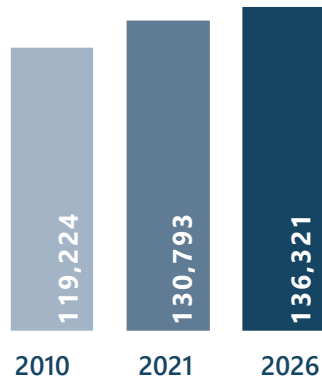
Live and Work in Oconee County	12,937
Commute Into Oconee County	10,155
Commute Out of Oconee County	16,346



Pickens County

2021 Economic Profile

POPULATION

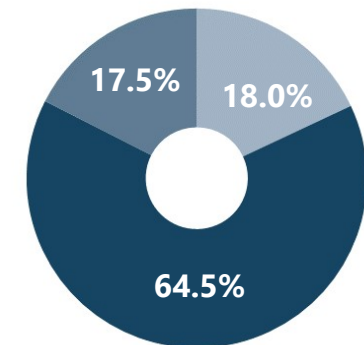


Total Population

36.8
Median
Age

Population by Race & Hispanic Origin

	2021
White	87.0%
Black	6.9%
American Indian/Alaska Native	0.2%
Asian	1.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.8%
Two or More Races	2.1%
Hispanic Origin (Any Race)	4.0%



Under 18 18-64 65+
2021 Population by Age

ECONOMY

Median Household Income	\$52,001
Per Capita Income	\$25,324
Unemployment Rate	5.3%
Poverty Rate	16.6%

EDUCATION

High School Graduate or GED	27.9%
Some College or Associates Degree	30.4%
Bachelor's Degree or Higher	28.5%

HOUSEHOLDS

Number of Households	49,591
Average Household Size	2.47
Owner-Occupied	60.2%
Renter-Occupied	28.1%



LARGEST MANUFACTURING EMPLOYERS

Company

Abbott

Danfoss (formerly Comatrol)

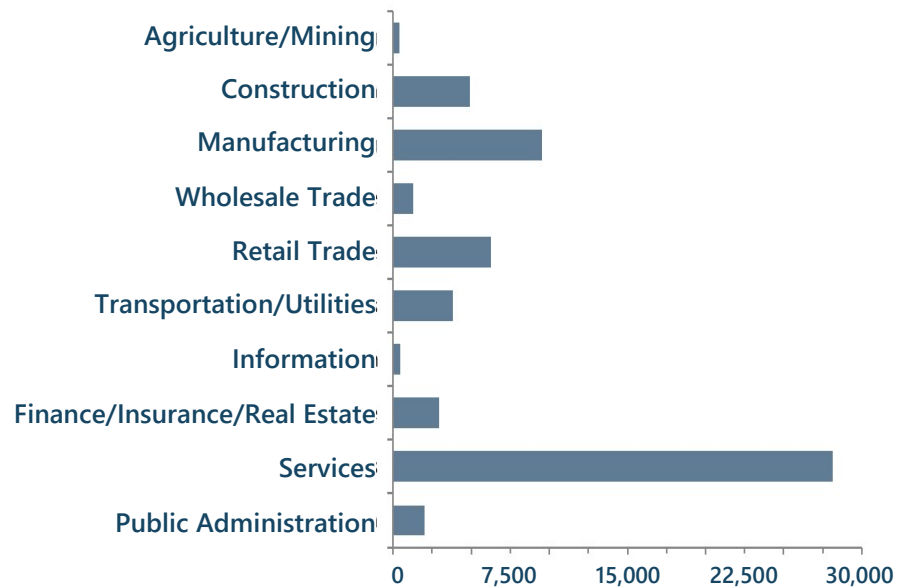
Reliable Automatic Sprinkler Company, Inc.

Wilbert Plastics

Yokohama America, SC



EMPLOYMENT BY INDUSTRY

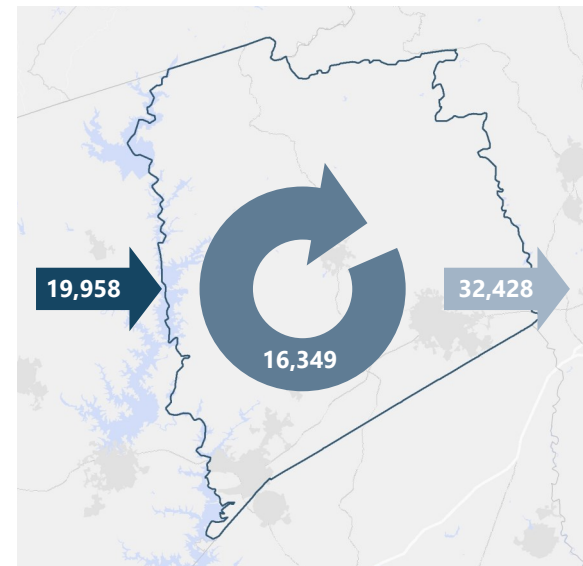


COMMUTING PATTERNS

Travel Time to Work

Less than 10 minutes	12.0%
10-29 minutes	49.4%
30-59 minutes	32.5%
60 minutes or more	6.1%

Worker Inflow/Outflow



Live and Work in Pickens County	16,349
Commute Into Pickens County	19,958
Commute Out of Pickens County	32,428

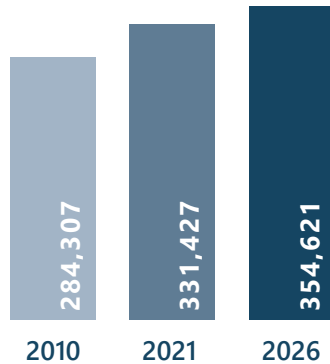


Spartanburg County

2021 Economic Profile



POPULATION

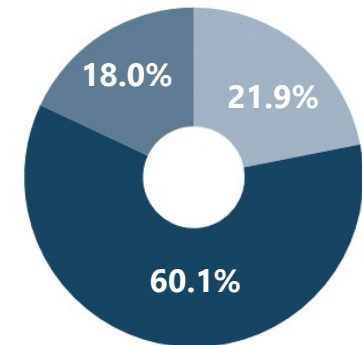


Total Population

39.9
Median
Age

Population by Race & Hispanic Origin

	2021
White	71.0%
Black	19.8%
American Indian/Alaska Native	0.3%
Asian	2.6%
Hawaiian/Pacific Islander	0.1%
Some Other Race	3.9%
Two or More Races	2.3%
Hispanic Origin (Any Race)	7.5%



Under 18 18-64 65+

2021 Population by Age



ECONOMY

Median Household Income	\$56,200
Per Capita Income	\$28,445
Unemployment Rate	6.6%
Poverty Rate	14.0%



EDUCATION

High School Graduate or GED	28.2%
Some College or Associates Degree	32.0%
Bachelor's Degree or Higher	26.8%



HOUSEHOLDS

Number of Households	127,634
Average Household Size	2.54
Owner-Occupied	63.7%
Renter-Occupied	26.1%



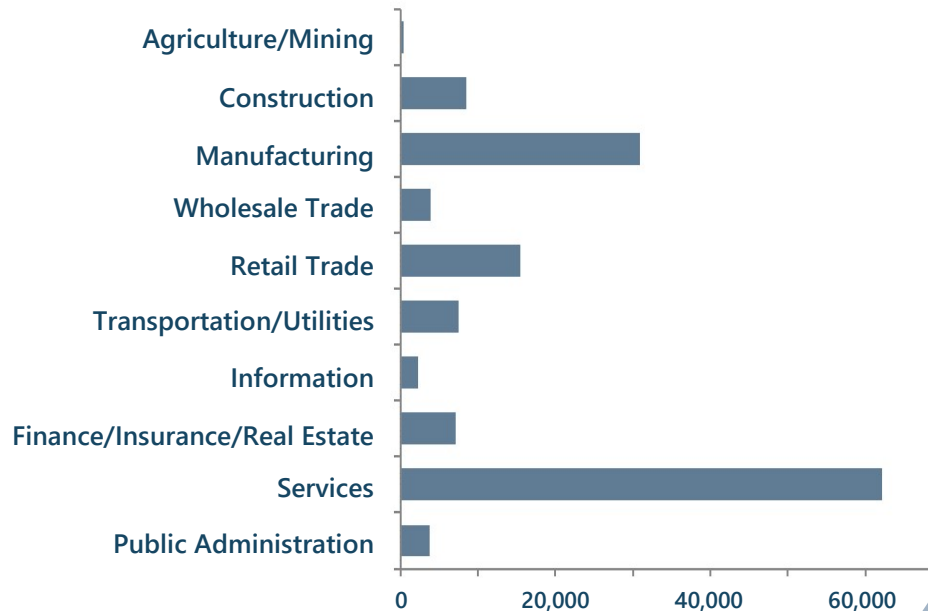
LARGEST MANUFACTURING EMPLOYERS

Company

BMW Manufacturing Corporation
 Draexlmaier Automotive of America, LLC
 Michelin North America
 Milliken & Company
 Plastic Omnium



EMPLOYMENT BY INDUSTRY

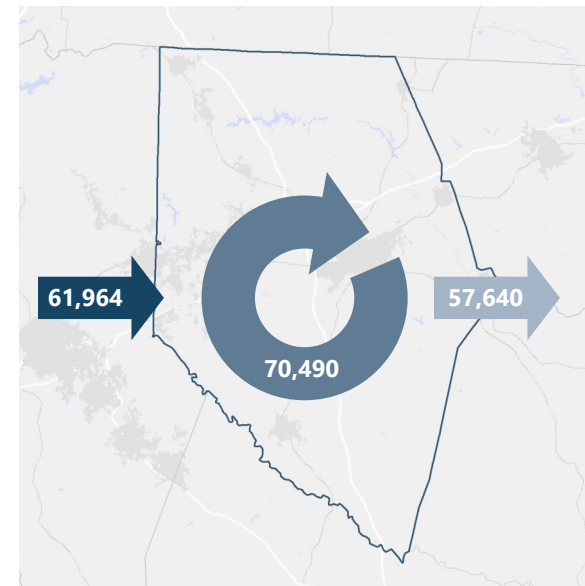


COMMUTING PATTERNS

Travel Time to Work

Less than 10 minutes	11.6%
10-29 minutes	58.6%
30-59 minutes	25.6%
60 minutes or more	4.1%

Worker Inflow/Outflow



Live and Work in Spartanburg County	70,490
Commute Into Spartanburg County	61,964
Commute Out of Spartanburg County	57,640

Section Four

ECONOMIC DEVELOPMENT GOALS & HIGHLIGHTS

GOAL 1: TARGET INDUSTRIES

Promote not only the growing regional target industries of advanced materials, aerospace, automotive, bioscience, and energy, but also local target industries which are unique to individual counties and communities.

- Between October 2020 and September 2021, county economic development offices in the region announced more than **\$1.7 billion in new capital investment** and the creation of over **5,000 new jobs**.
- Projects were announced in all five region-wide target industries totaling **\$1.2 billion in capital investment** and **3,631 jobs**
- Two local target industries saw significant capital investment and job creation, as well:
 - ◇ Agribusiness/Food and Beverage Manufacturing: **\$100 million** and **210 jobs**
 - ◇ Transportation, Distribution, and Logistics: **\$218.9 million** and **671 jobs**

GOAL 2: WORKFORCE DEVELOPMENT

Cultivate an efficient and skilled 21st Century workforce through enhanced training and coordination of resources in the SC Appalachian Region.

- The Upstate Alliance has launched **Skill Up**, a **workforce development platform** that aims to connect individuals with short-term training programs for in-demand careers.
- **Arthrex**, a biomedical device company who recently located in Anderson County, has partnered with **Clemson University** to develop a program to bridge the gap between science and sales to grow the company's future workforce, which should reach 1,000 employees by 2024.
- Over the previous five years, educational attainment across the six counties has improved with **61% of residents having at least some post-secondary education**. This puts the region slightly ahead of the national average.

GOAL 3: PRODUCT DEVELOPMENT

Improve regional economic development capacity by increasing the quality and quantity of shovel-ready sites and suitable buildings for expanding and locating businesses.

- Commercial real estate firms report:
 - ◇ **7.6 million square feet** of speculative industrial space is currently **under construction or has been completed** in the last year.
 - ◇ **5.6 million square feet** of speculative industrial space is in the **design phase** and scheduled to begin construction.
 - ◇ Building **sizes range from 56,700 to 1.1 million square feet** with the average size being 322,000 square feet.

GOAL 4: INFRASTRUCTURE

Make the SCACOG region attractive for economic development by sustaining and enhancing physical infrastructure.

- ACOG staff is managing **\$19.2 million** in grants for **18 infrastructure projects** in the region worth **\$31.2 million**.
- The **Economic Development Administration** is contributing **\$8.1 million** in grant funding towards **water and sewer projects** in the region. Other grant sources include the **Appalachian Regional Commission** (\$1 million), the Department of Housing and Urban Development's **Community Development Block Grant program** (\$5.2 million), and the **SC Rural Infrastructure Authority** (\$2 million).
- More than **96,000 linear feet** of sewer lines will be installed across four counties through grant-funded projects managed by SCACOG.

GOAL 5: ENTREPRENEURSHIP

Make the SCACOG Region the most entrepreneur friendly region in South Carolina.

- Construction has begun on a **shared commercial kitchen incubator** in downtown Anderson. The project will provide a pathway **for food entrepreneurs** start and grow their businesses. **\$1,000,000 in federal grant funds** for this project are being managed by SCACOG.
- **GVL Starts**, a program designed to spark **high-impact ventures** in the region, was launched by Furman University's Institute for Innovation and Entrepreneurship in partnership with the City of Greenville, the Greenville Local Development Corporation, and the SC Department of Commerce.
- In 2020, NEXT provided free support services to **121 high-growth, high-impact entrepreneurs** and provided mentor services to **21 ventures**.

GOAL 6: ACCESS TO CAPITAL

Increase access to business capital in the SC Appalachian Region.

- The Appalachian Development Corporation, a partner agency tasked with administering Appalachian Loan Funds and SBA 504 Loans in the region, is managing **89 loans** totaling **\$41.2 million** across the six ACOG counties.
- NEXT reports that **\$28.6 million in new capital** was raised in 2020. In addition, the organization hosted a record **31 venture capital investors**, representing **funds worth \$34.5 billion**.
- Using CARES Act funding, Greenville County awarded **\$8.9 million** in small business relief grants to help **1,489 local businesses** respond to and recover from the impact of COVID-19.

GOAL 7: LOCAL ASSET-BASED ECONOMIC DEVELOPMENT

Strengthen the unique, local community assets which have a significant impact on regional economic development.

- Nearly **\$4.7 million in grant funds** for beautification, greenspace, and revitalization projects are being managed by SCACOG. The **11 projects** represent more than **\$9 million of investment** in the region.
- The SC Technology & Aviation Center, a vital part of the region's automotive cluster, was awarded a **\$500,000 ARC** grant to help fund the construction of a durability track to simulate wear and tear on large commercial vehicles.

GOAL 8: GLOBAL COMPETITIVENESS

Carry out the goals, objectives, strategies, and tactics articulated in the Upstate SC Metropolitan Export Plan.

- BMW's Spartanburg County manufacturing facility remained the nation's top vehicle exporter in 2020. **218,820 vehicles** worth more than **\$8.9 billion** were exported despite a five-week shutdown due to COVID-19.
- In 2017, the Upstate Alliance, lead organization for the **Brookings Institution's Global Cities Initiative** in the region, launched the **Global Competitiveness Council (GCC)** to guide the implementation of the Upstate SC Regional Export Plan and Foreign Direct Investment Plans. In 2019, the group **accomplished their goals** and disbanded their working groups. The GCC Steering Committee will continue to meet to monitor progress.

GOAL 9: GLOBAL COMPETITIVENESS

Attract more Foreign Direct Investment (FDI) to the region.

- Foreign Direct Investment between October 2020 and September 2021 represents:
 - ◇ Over **\$800 million** in capital investment
 - ◇ **1,764 jobs**
 - ◇ **19** companies
 - ◇ **9** countries
- Despite travel restrictions due to the pandemic, state, regional, and local economic development organizations continue to recruit internationally. The Upstate Alliance hosted **11 international visits** and responded to multiple requests for information from international companies.

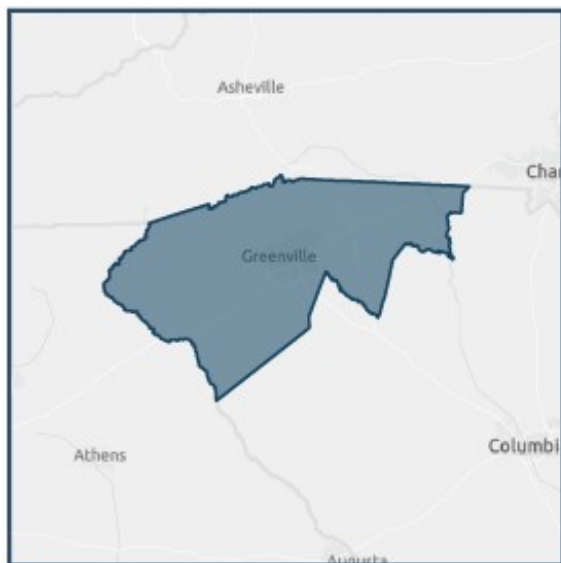
Section Five

COVID IMPACT PLANNING REPORTS

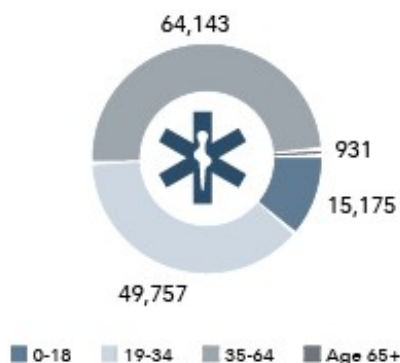


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

ACOG Region



POPULATION NO HEALTH INSURANCE (ACS)



1,348,422

Population

2.50

Avg Size Household

527,642

Households

40.0

Median Age

\$56,625

Median Household Income

\$197,233

Median Home Value

167

Housing Affordability

89%

Internet at Home

POPULATION AND BUSINESSES



1,354,773

Daytime Population



41,407

Total Businesses



550,058

Total Employees

POVERTY



66,841

Households Below the Poverty Level



52,596

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



139,157

Households With Disability



244,160

Population 65+

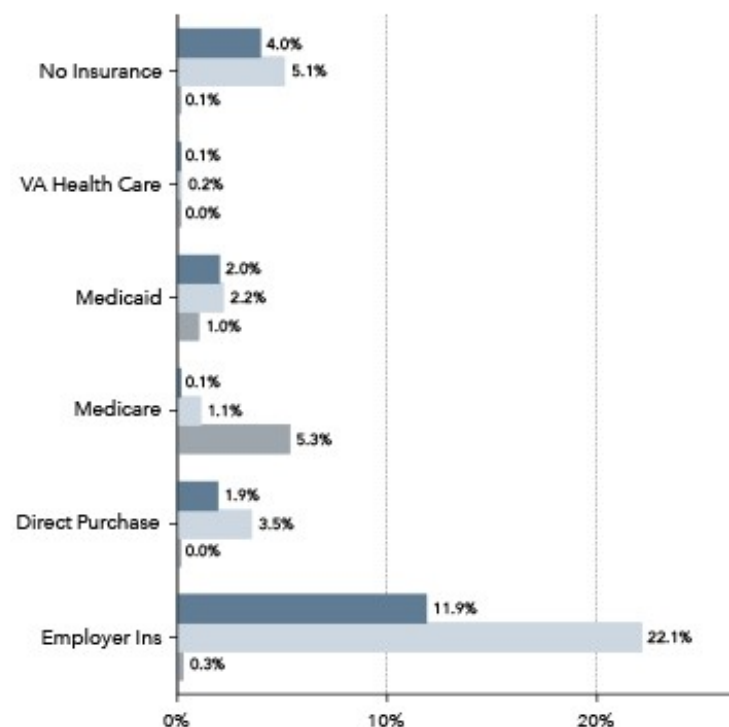


29,935

Households Without Vehicle

HEALTH INSURANCE COVERAGE (ACS)

■ Pop 19-34 ■ Pop 35-64 ■ Pop 65+



LANGUAGE (ACS)	Age 5-17	18-64	Age 65+	Total
English Only	187,075	700,978	201,063	1,089,116
Spanish	17,472	47,046	2,951	67,469
Spanish & English Well	16,388	32,492	1,974	50,854
Spanish & English Not Well	978	10,144	609	11,731
Indo-European	3,981	14,399	3,351	21,731
Indo-European & English Well	3,777	13,349	2,884	20,010
Indo-Euro & English Not Well	188	966	159	1,313
Asian-Pacific Island	2,445	10,532	1,471	14,448
Asian-Pacific Isl & English Well	2,262	8,526	725	11,513
Asn-Pacific Isl & English Not Well	133	1,586	549	2,268
Other Language	448	2,010	228	2,686
Other Language & English Well	313	1,843	187	2,343
Other Lang. & English Not Well	135	151	41	327



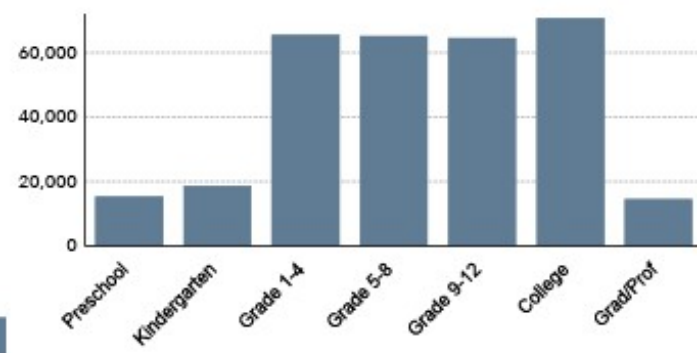
KEY INDICATORS: IMPACT PLANNING

1,348,422	2.50	527,642	40.0	\$56,625	\$197,233	167	89%
Population	Avg Size Household	Households	Median Age	Median Household Income	Median Home Value	Housing Affordability	Internet at Home

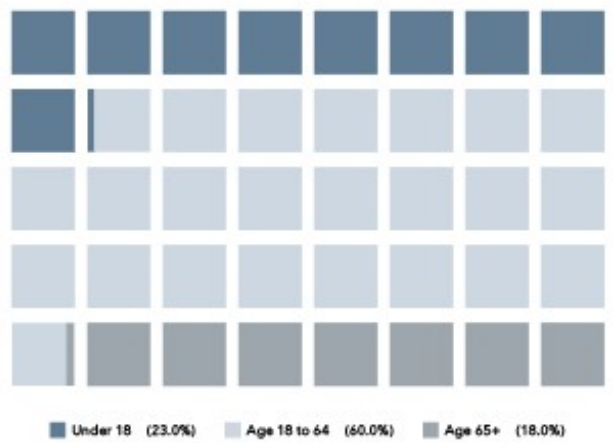
POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined	Total
Income to Poverty Ratio <0.50	1,238,791
Income to Poverty Ratio 0.50-0.99	76,546
Income to Poverty Ratio 1.00-1.24	94,323
Income to Poverty Ratio 1.25-1.49	61,215
Income to Poverty Ratio 1.50-1.84	58,200
Income to Poverty Ratio 1.85-1.99	89,434
Income to Poverty Ratio 2.00+	37,464
	821,608

SCHOOL ENROLLMENT (ACS)



POPULATION BY AGE



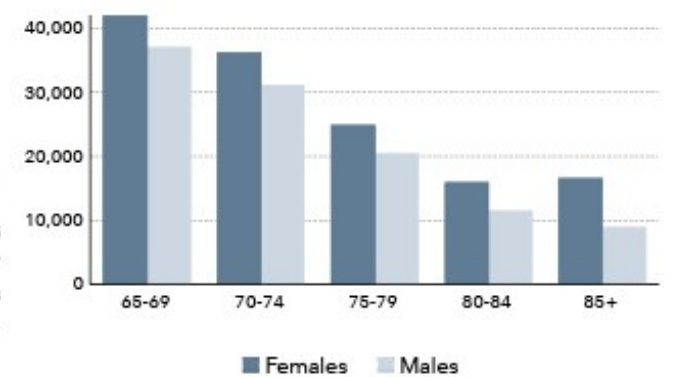
POVERTY LEVELS (ACS)

	Below	Above	Total
Total	66,841	420,204	487,045
Married Couple Families	10,079	229,865	239,944
Other Families w/Male Householder	3,061	18,653	21,714
Other Families w/Female Householder	17,629	43,087	60,716
Nonfamilies w/Male Householder	14,500	60,231	74,731
Nonfamilies w/Female Householder	21,572	68,368	89,940

NO HEALTH INSURANCE COVERAGE

	(ACS) %	Total
Population <19	1.2%	15,175
Population Age 19-34	4.0%	49,757
Population Age 35-64	5.1%	64,143
Population Age 65+	0.1%	931

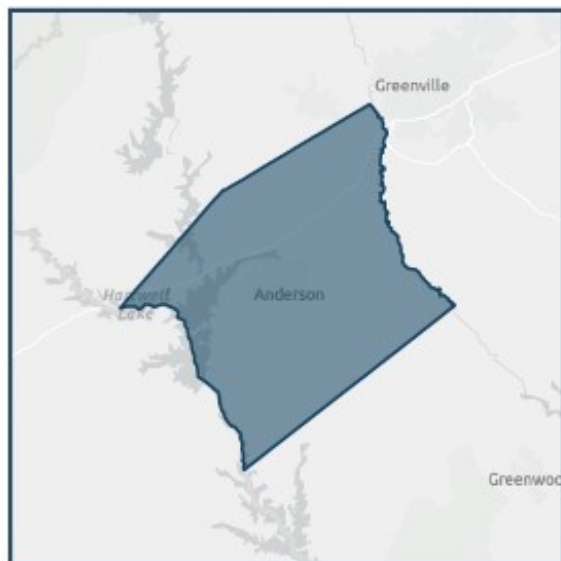
SENIOR POPULATION



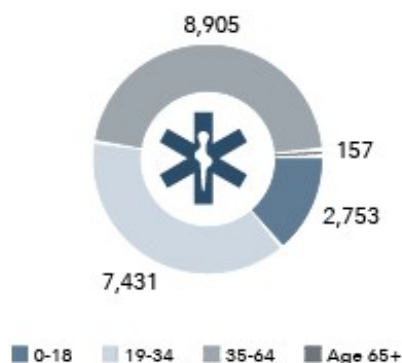


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

Anderson County



POPULATION NO HEALTH INSURANCE (ACS)



209,967

Population

2.50

Avg Size Household

82,673

Households

42.1

Median Age

\$54,548

Median Household Income

\$193,290

Median Home Value

165

Housing Affordability

88%

Internet at Home

POPULATION AND BUSINESSES



199,116

Daytime Population



5,750

Total Businesses



78,691

Total Employees

POVERTY



11,032

Households Below the Poverty Level



9,444

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



25,586

Households With Disability



41,063

Population 65+

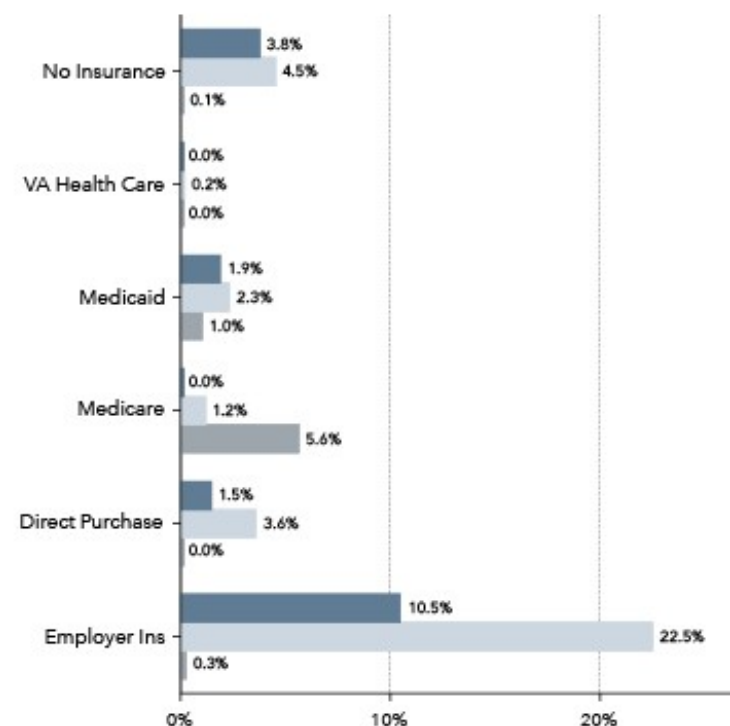


5,120

Households Without Vehicle

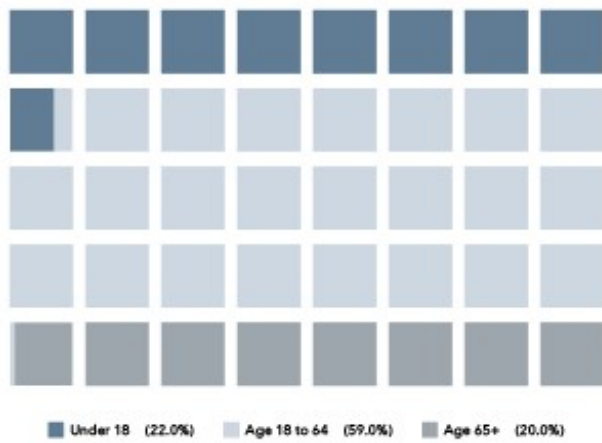
HEALTH INSURANCE COVERAGE (ACS)

■ Pop 19-34 ■ Pop 35-64 ■ Pop 65+



LANGUAGE (ACS)	Age 5-17	18-64	Age 65+	Total
English Only	31,981	111,755	34,339	178,075
Spanish	1,610	3,785	245	5,640
Spanish & English Well	1,569	2,649	200	4,418
Spanish & English Not Well	41	864	45	950
Indo-European	280	1,322	389	1,991
Indo-European & English Well	280	1,224	368	1,872
Indo-Euro & English Not Well	0	98	21	119
Asian-Pacific Island	14	411	133	558
Asian-Pacific Isl & English Well	14	364	35	413
Asn-Pacific Isl & English Not Well	0	39	98	137
Other Language	24	149	42	215
Other Language & English Well	24	149	42	215
Other Lang. & English Not Well	0	0	0	0

POPULATION BY AGE



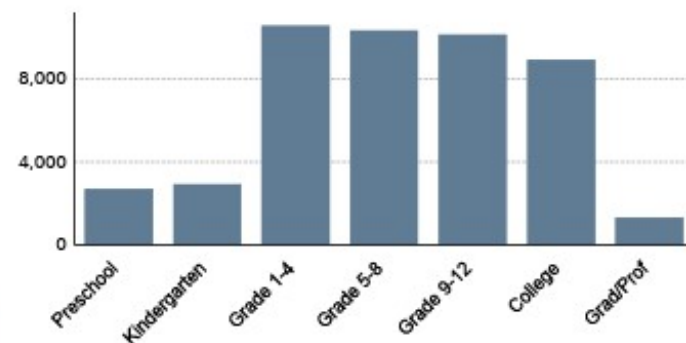
KEY INDICATORS: IMPACT PLANNING

209,967	2.50	82,673	42.1	\$54,548	\$193,290	165	88%
Population	Avg Size Household	Households	Median Age	Median Household Income	Median Home Value	Housing Affordability	Internet at Home

POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined	Total
Income to Poverty Ratio <0.50	194,870
Income to Poverty Ratio 0.50-0.99	11,445
Income to Poverty Ratio 1.00-1.24	16,972
Income to Poverty Ratio 1.25-1.49	10,680
Income to Poverty Ratio 1.50-1.84	10,056
Income to Poverty Ratio 1.85-1.99	13,533
Income to Poverty Ratio 2.00+	5,689
	126,496

SCHOOL ENROLLMENT (ACS)



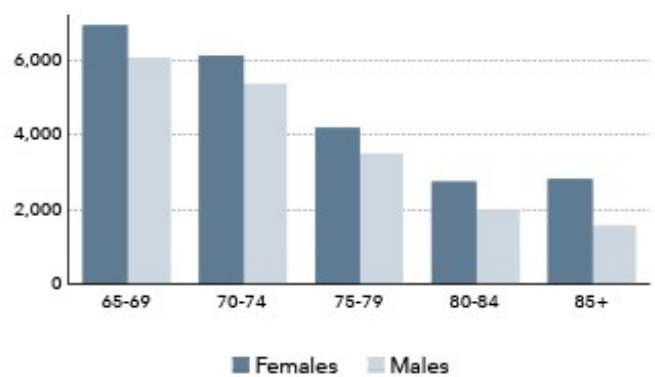
POVERTY LEVELS (ACS)

	Below	Above	Total
Total	11,032	65,765	76,797
Married Couple Families	1,920	36,731	38,651
Other Families w/Male Householder	400	2,752	3,152
Other Families w/Female Householder	3,332	7,096	10,428
Nonfamilies w/Male Householder	2,132	8,656	10,788
Nonfamilies w/Female Householder	3,248	10,531	13,779

NO HEALTH INSURANCE COVERAGE

	(ACS) %	Total
Population <19	1.4%	2,753
Population Age 19-34	3.8%	7,431
Population Age 35-64	4.5%	8,905
Population Age 65+	0.1%	157

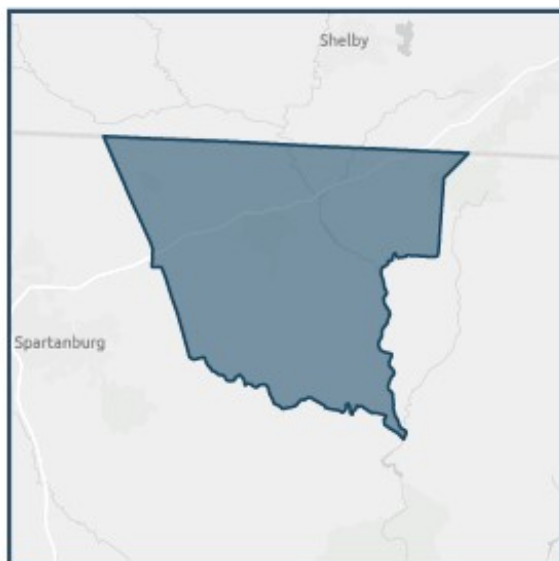
SENIOR POPULATION



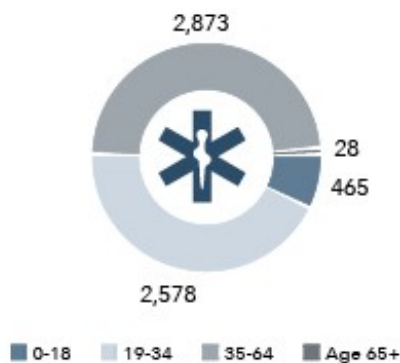


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

Cherokee County



POPULATION NO HEALTH INSURANCE (ACS)



57,965

Population

2.54

Avg Size Household

22,398

Households

40.6

Median Age

\$39,855

Median Household Income

\$101,537

Median Home Value

234

Housing Affordability

84%

Internet at Home

POPULATION AND BUSINESSES



55,750

Daytime Population



1,505

Total Businesses



19,602

Total Employees

POVERTY



4,156

Households Below the Poverty Level



3,508

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



5,681

Households With Disability



10,609

Population 65+

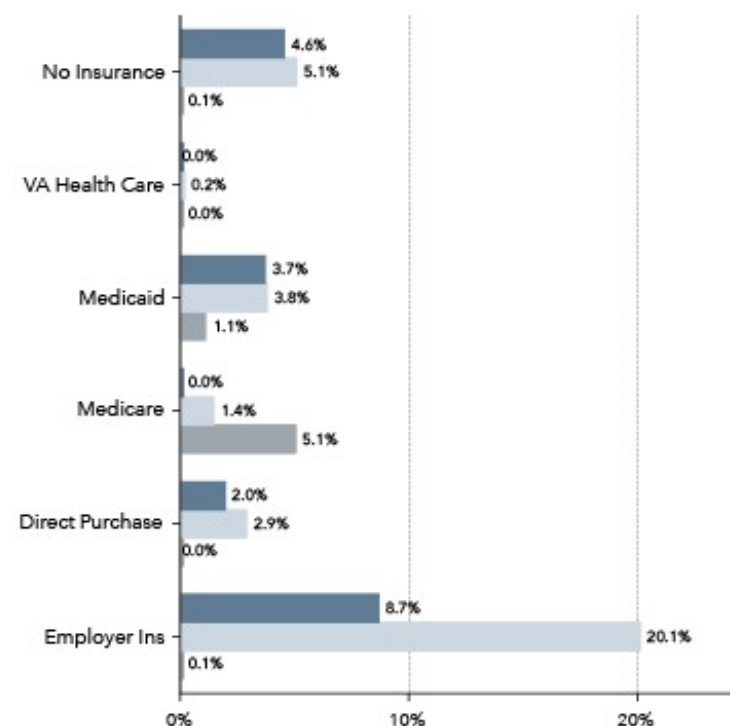


1,875

Households Without Vehicle

HEALTH INSURANCE COVERAGE (ACS)

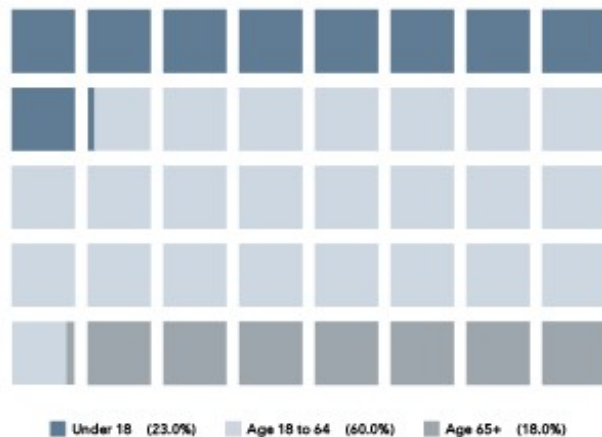
Pop 19-34 Pop 35-64 Pop 65+



LANGUAGE (ACS)

	Age 5-17	18-64	Age 65+	Total
English Only	9,514	32,784	9,059	51,357
Spanish	292	1,274	52	1,618
Spanish & English Well	166	979	52	1,197
Spanish & English Not Well	126	263	0	389
Indo-European	32	232	87	351
Indo-European & English Well	32	232	87	351
Indo-Euro & English Not Well	0	0	0	0
Asian-Pacific Island	49	113	64	226
Asian-Pacific Isl & English Well	49	113	64	226
Asian-Pacific Isl & English Not Well	0	0	0	0
Other Language	21	8	0	29
Other Language & English Well	21	8	0	29
Other Lang. & English Not Well	0	0	0	0

POPULATION BY AGE



KEY INDICATORS: IMPACT PLANNING

57,965

Population

2.54

Avg Size Household

22,398

Households

40.6

Median Age

\$39,855

Median Household Income

\$101,537

Median Home Value

234

Housing Affordability

84%

Internet at Home

POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined

Income to Poverty Ratio <0.50

Income to Poverty Ratio 0.50-0.99

Income to Poverty Ratio 1.00-1.24

Income to Poverty Ratio 1.25-1.49

Income to Poverty Ratio 1.50-1.84

Income to Poverty Ratio 1.85-1.99

Income to Poverty Ratio 2.00+

Total

55,986

5,452

5,385

3,771

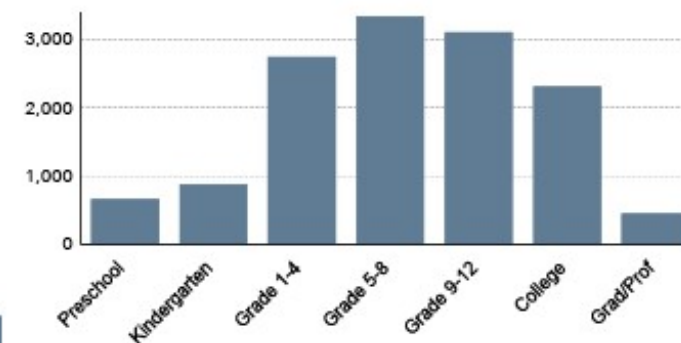
3,574

5,230

2,569

30,005

SCHOOL ENROLLMENT (ACS)



POVERTY LEVELS (ACS)

Total

Married Couple Families

Other Families w/Male Householder

Other Families w/Female Householder

Nonfamilies w/Male Householder

Nonfamilies w/Female Householder

	Below	Above	Total
Total	4,156	16,543	20,699
Married Couple Families	654	7,763	8,417
Other Families w/Male Householder	137	612	749
Other Families w/Female Householder	782	1,644	2,426
Nonfamilies w/Male Householder	758	3,203	3,961
Nonfamilies w/Female Householder	1,825	3,321	5,146

NO HEALTH INSURANCE COVERAGE

Population <19

Population Age 19-34

Population Age 35-64

Population Age 65+

(ACS) %

0.8%

4.6%

5.1%

0.1%

Total

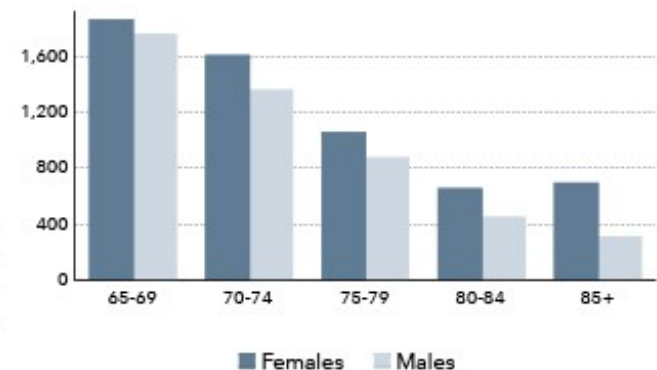
465

2,578

2,873

28

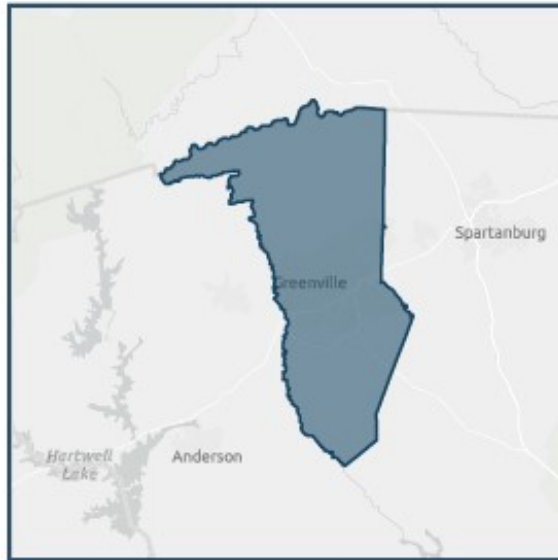
SENIOR POPULATION



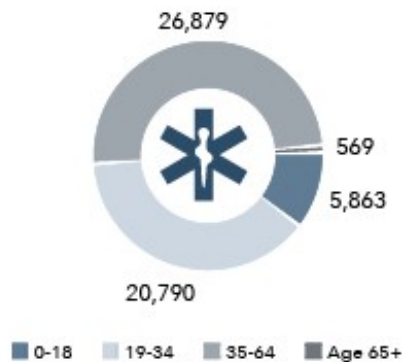


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

Greenville County



POPULATION NO HEALTH INSURANCE (ACS)



535,504

Population

2.49

Avg Size Household

210,861

Households

39.1

Median Age

\$62,541

Median Household Income

\$230,311

Median Home Value

157

Housing Affordability

91%

Internet at Home

POPULATION AND BUSINESSES



561,408

Daytime Population



18,898

Total Businesses



241,936

Total Employees

POVERTY



22,488

Households Below the Poverty Level



17,465

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



47,917

Households With Disability



89,787

Population 65+

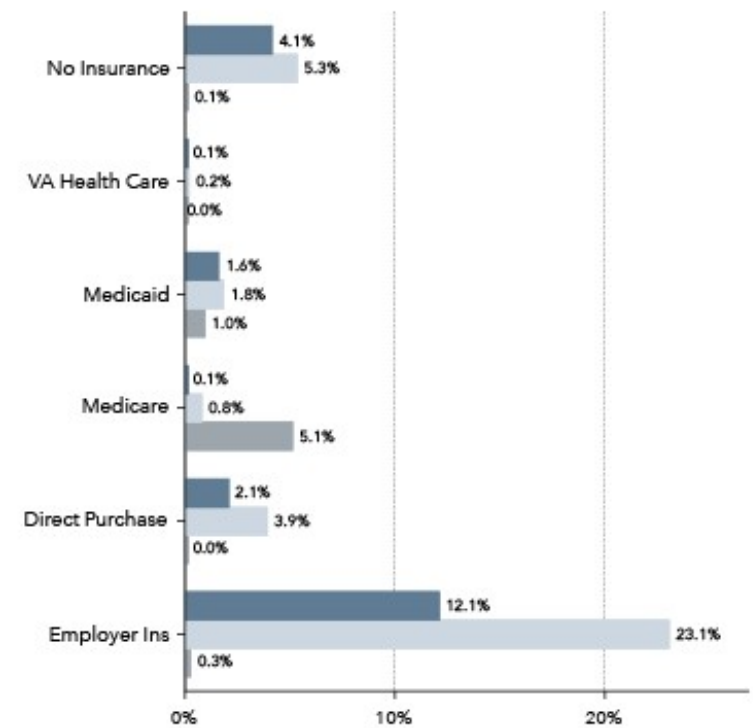


11,216

Households Without Vehicle

HEALTH INSURANCE COVERAGE (ACS)

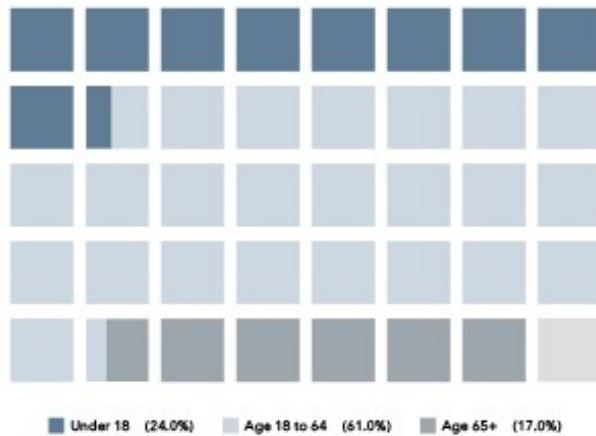
■ Pop 19-34 ■ Pop 35-64 ■ Pop 65+



LANGUAGE (ACS)

	Age 5-17	18-64	Age 65+	Total
English Only	72,896	271,135	74,014	418,045
Spanish	9,852	26,286	1,729	37,867
Spanish & English Well	9,132	17,061	1,158	27,351
Spanish & English Not Well	658	5,944	323	6,925
Indo-European	1,215	6,901	1,435	9,551
Indo-European & English Well	1,102	6,530	1,280	8,912
Indo-Euro & English Not Well	97	359	61	517
Asian-Pacific Island	1,544	5,880	684	8,108
Asian-Pacific Isl & English Well	1,391	4,588	331	6,310
Asian-Pacific Isl & English Not Well	103	938	248	1,289
Other Language	154	1,241	146	1,541
Other Language & English Well	154	1,172	105	1,431
Other Lang. & English Not Well	0	53	41	94

POPULATION BY AGE



KEY INDICATORS: IMPACT PLANNING

535,504

Population

2.49

Avg Size Household

210,861

Households

39.1

Median Age

\$62,541

Median Household Income

\$230,311

Median Home Value

157

Housing Affordability

91%

Internet at Home

POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined

Income to Poverty Ratio <0.50

Income to Poverty Ratio 0.50-0.99

Income to Poverty Ratio 1.00-1.24

Income to Poverty Ratio 1.25-1.49

Income to Poverty Ratio 1.50-1.84

Income to Poverty Ratio 1.85-1.99

Income to Poverty Ratio 2.00+

Total

494,991

25,051

31,691

22,052

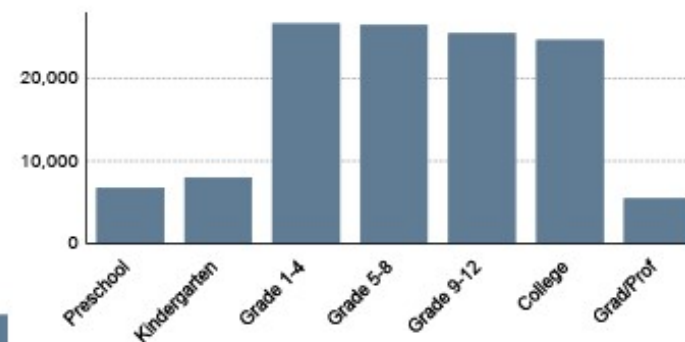
20,204

31,979

13,077

350,938

SCHOOL ENROLLMENT (ACS)



POVERTY LEVELS (ACS)

Total

Married Couple Families

Other Families w/Male Householder

Other Families w/Female Householder

Nonfamilies w/Male Householder

Nonfamilies w/Female Householder

	Below	Above	Total
Total	22,488	170,479	192,967
Married Couple Families	3,127	93,669	96,796
Other Families w/Male Householder	1,140	6,466	7,606
Other Families w/Female Householder	6,123	16,951	23,074
Nonfamilies w/Male Householder	4,843	24,607	29,450
Nonfamilies w/Female Householder	7,255	28,787	36,042

NO HEALTH INSURANCE COVERAGE

Population <19

Population Age 19-34

Population Age 35-64

Population Age 65+

(ACS) %

1.2%

4.1%

5.3%

0.1%

Total

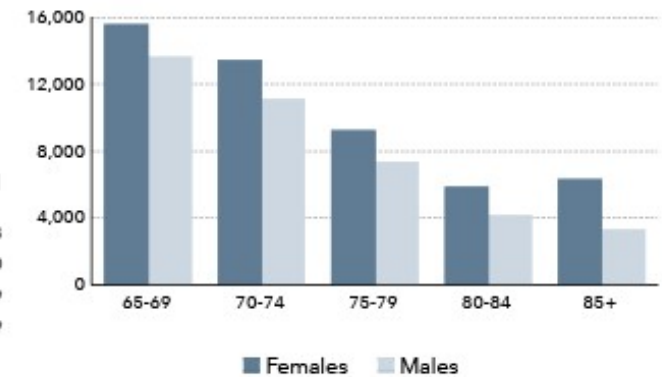
5,863

20,790

26,879

569

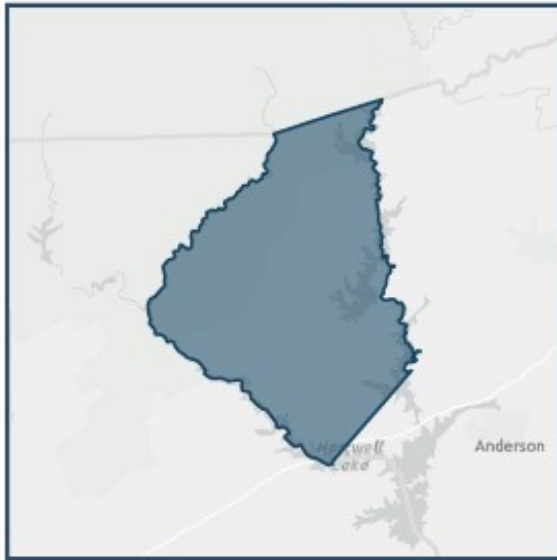
SENIOR POPULATION



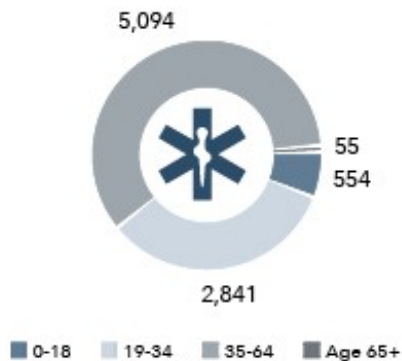


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

Oconee County



POPULATION NO HEALTH INSURANCE (ACS)



82,789

Population

2.38

Avg Size Household

34,478

Households

46.1

Median Age

\$50,045

Median Household Income

\$178,649

Median Home Value

169

Housing Affordability

88%

Internet at Home

POPULATION AND BUSINESSES



80,959

Daytime Population



2,268

Total Businesses



25,091

Total Employees

POVERTY



5,026

Households Below the Poverty Level



4,247

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



11,546

Households With Disability



20,287

Population 65+

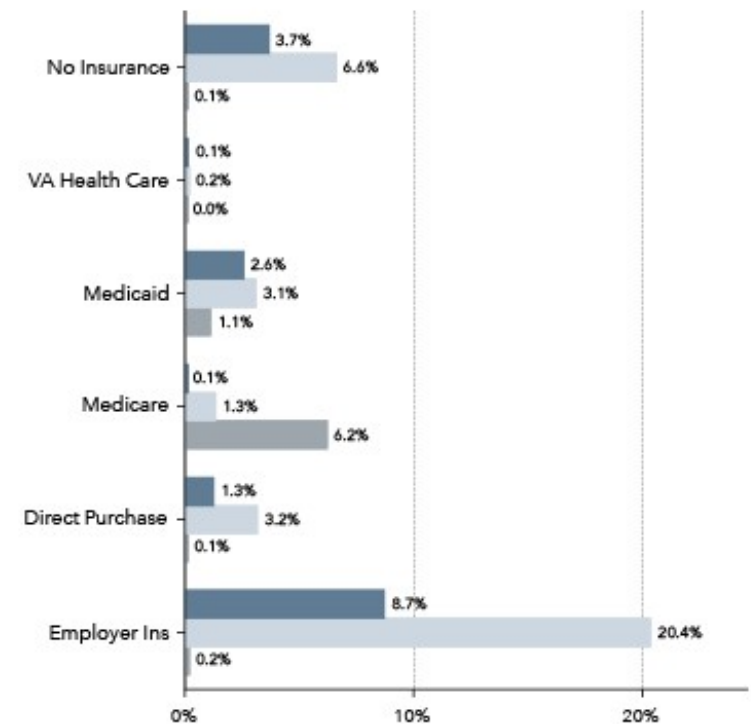


1,971

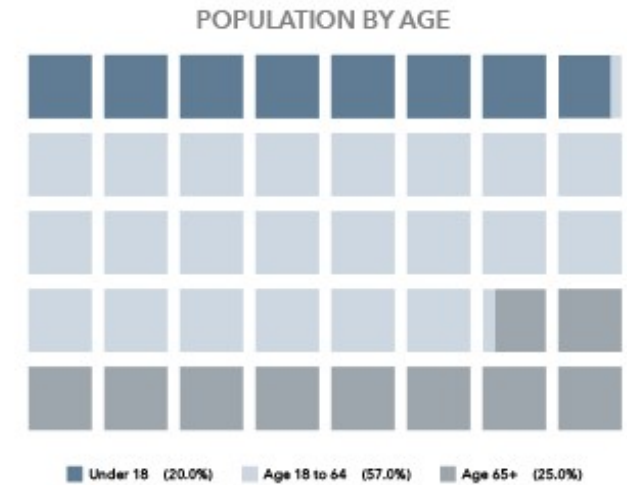
Households Without Vehicle

HEALTH INSURANCE COVERAGE (ACS)

■ Pop 19-34 ■ Pop 35-64 ■ Pop 65+



LANGUAGE (ACS)	Age 5-17	18-64	Age 65+	Total
English Only	10,692	41,605	17,240	69,537
Spanish	773	2,230	129	3,132
Spanish & English Well	773	1,685	106	2,564
Spanish & English Not Well	0	451	20	471
Indo-European	93	196	235	524
Indo-European & English Well	93	196	230	519
Indo-Euro & English Not Well	0	0	5	5
Asian-Pacific Island	24	102	60	186
Asian-Pacific Isl & English Well	24	95	43	162
Asn-Pacific Isl & English Not Well	0	0	17	17
Other Language	135	97	0	232
Other Language & English Well	0	32	0	32
Other Lang. & English Not Well	135	65	0	200



KEY INDICATORS: IMPACT PLANNING

82,789

Population

2.38

Avg Size Household

34,478

Households

46.1

Median Age

\$50,045

Median Household Income

\$178,649

Median Home Value

169

Housing Affordability

88%

Internet at Home

POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined

Income to Poverty Ratio <0.50

Income to Poverty Ratio 0.50-0.99

Income to Poverty Ratio 1.00-1.24

Income to Poverty Ratio 1.25-1.49

Income to Poverty Ratio 1.50-1.84

Income to Poverty Ratio 1.85-1.99

Income to Poverty Ratio 2.00+

Total

76,697

5,503

7,936

4,028

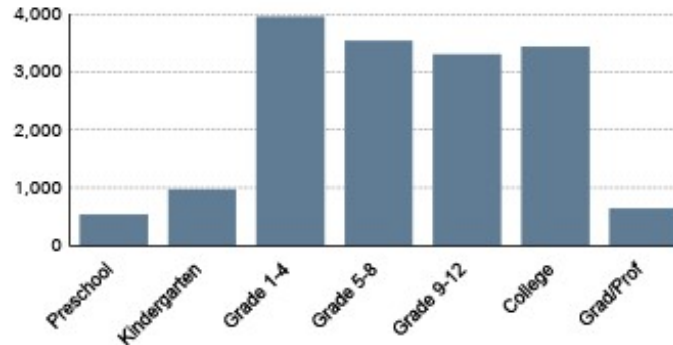
2,738

5,358

2,356

48,778

SCHOOL ENROLLMENT (ACS)



POVERTY LEVELS (ACS)

Total

Married Couple Families

Other Families w/Male Householder

Other Families w/Female Householder

Nonfamilies w/Male Householder

Nonfamilies w/Female Householder

	Below	Above	Total
Total	5,026	26,962	31,988
Married Couple Families	896	15,546	16,442
Other Families w/Male Householder	245	1,455	1,700
Other Families w/Female Householder	1,353	2,146	3,499
Nonfamilies w/Male Householder	1,085	3,704	4,789
Nonfamilies w/Female Householder	1,447	4,113	5,560

NO HEALTH INSURANCE COVERAGE

Population <19

Population Age 19-34

Population Age 35-64

Population Age 65+

(ACS) %

0.7%

3.7%

6.6%

0.1%

Total

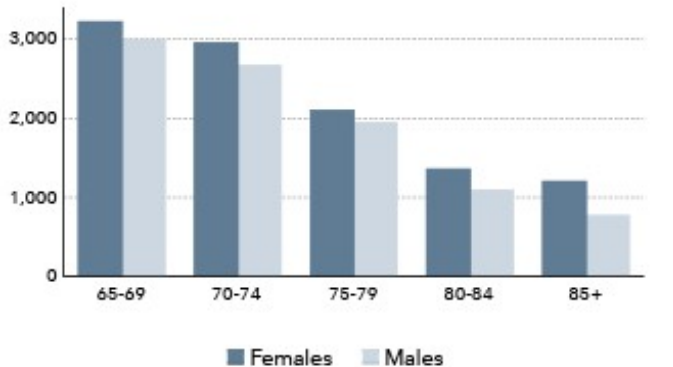
554

2,841

5,094

55

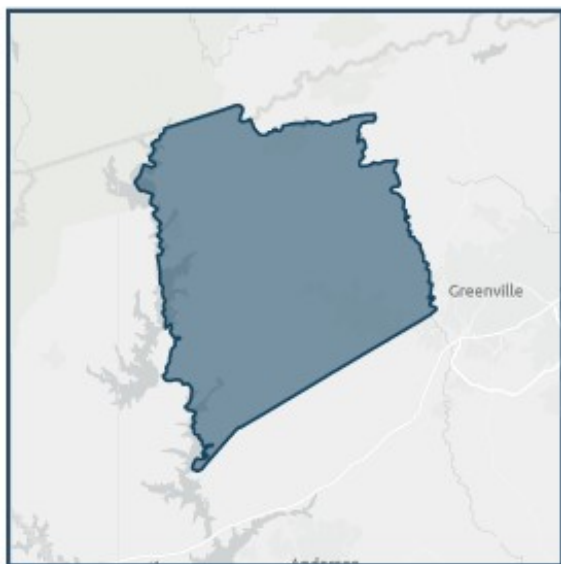
SENIOR POPULATION



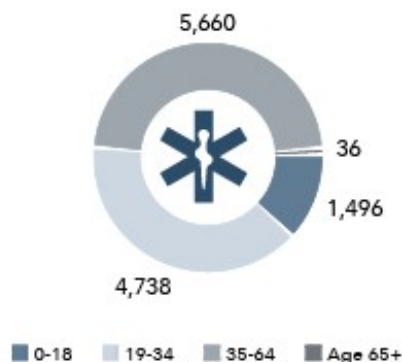


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

Pickens County



POPULATION NO HEALTH INSURANCE (ACS)



130,790

Population

2.47

Avg Size Household

49,590

Households

36.8

Median Age

\$52,001

Median Household Income

\$179,082

Median Home Value

174

Housing Affordability

90%

Internet at Home

POPULATION AND BUSINESSES



123,672

Daytime Population



3,232

Total Businesses



37,468

Total Employees

POVERTY



8,047

Households Below the Poverty Level



4,636

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



14,005

Households With Disability



22,834

Population 65+

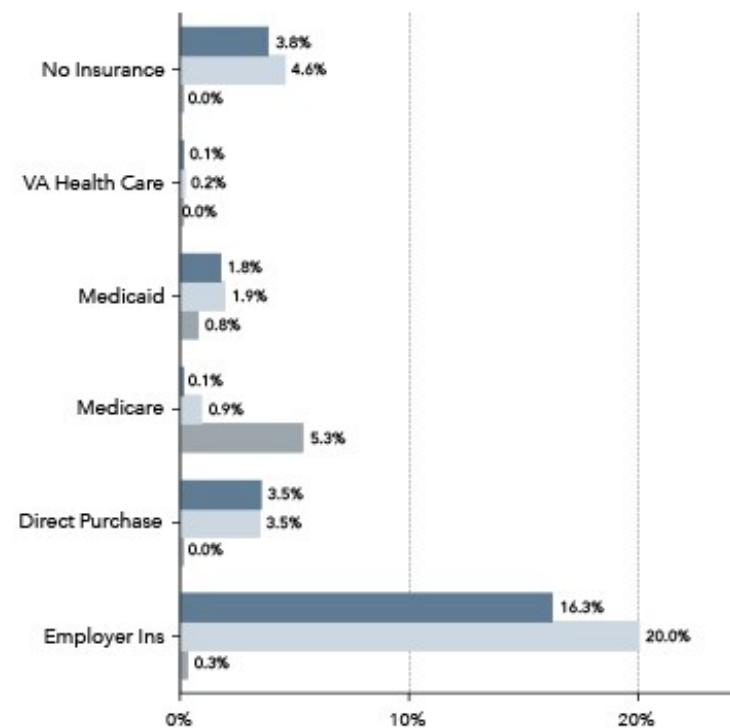


3,033

Households Without Vehicle

HEALTH INSURANCE COVERAGE (ACS)

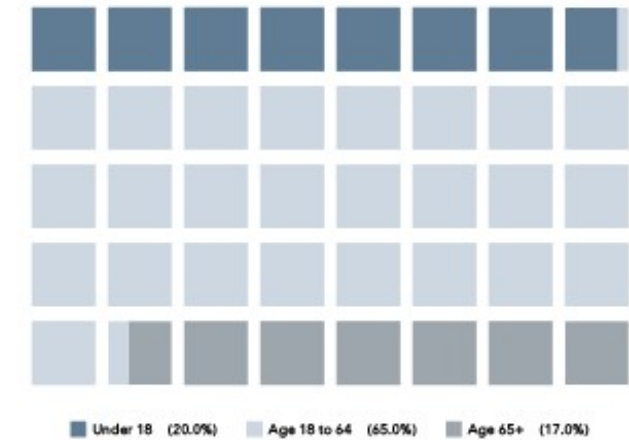
■ Pop 19-34 ■ Pop 35-64 ■ Pop 65+



LANGUAGE (ACS)

	Age 5-17	18-64	Age 65+	Total
English Only	16,792	76,138	19,612	112,542
Spanish	204	2,044	124	2,372
Spanish & English Well	204	1,611	74	1,889
Spanish & English Not Well	0	357	28	385
Indo-European	159	1,146	140	1,445
Indo-European & English Well	145	1,116	140	1,401
Indo-Euro & English Not Well	14	19	0	33
Asian-Pacific Island	206	1,006	104	1,316
Asian-Pacific Isl & English Well	186	856	104	1,146
Asn-Pacific Isl & English Not Well	20	100	0	120
Other Language	10	86	18	114
Other Language & English Well	10	86	18	114
Other Lang. & English Not Well	0	0	0	0

POPULATION BY AGE



KEY INDICATORS: IMPACT PLANNING

130,790	2.47	49,590	36.8	\$52,001	\$179,082	174	90%
Population	Avg Size Household	Households	Median Age	Median Household Income	Median Home Value	Housing Affordability	Internet at Home

POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined	Total
Income to Poverty Ratio <0.50	117,139
Income to Poverty Ratio 0.50-0.99	10,691
Income to Poverty Ratio 1.00-1.24	8,775
Income to Poverty Ratio 1.25-1.49	5,517
Income to Poverty Ratio 1.50-1.84	6,585
Income to Poverty Ratio 1.85-1.99	8,957
Income to Poverty Ratio 2.00+	3,784
	72,830

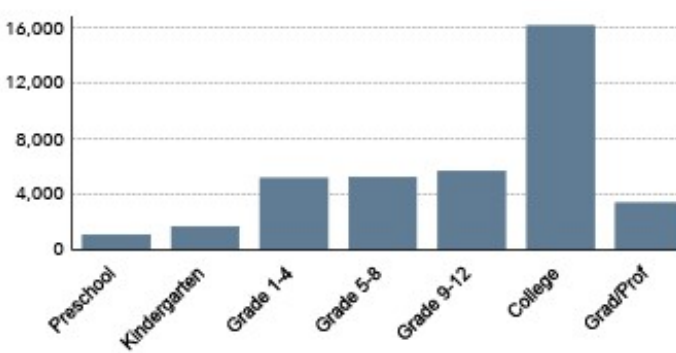
POVERTY LEVELS (ACS)

	Below	Above	Total
Total	8,047	39,887	47,934
Married Couple Families	790	22,036	22,826
Other Families w/Male Householder	238	2,217	2,455
Other Families w/Female Householder	1,586	3,409	4,995
Nonfamilies w/Male Householder	2,589	6,133	8,722
Nonfamilies w/Female Householder	2,844	6,092	8,936

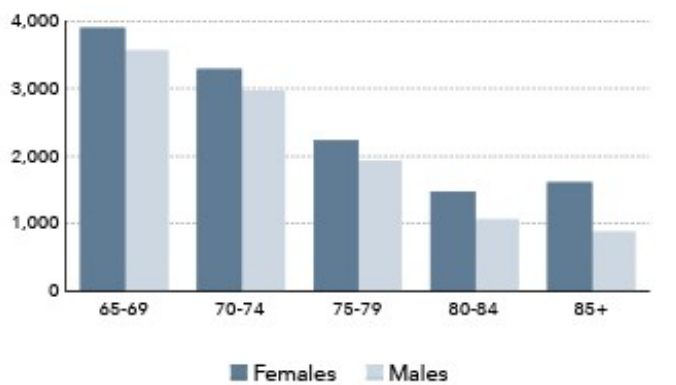
NO HEALTH INSURANCE COVERAGE

	(ACS) %	Total
Population <19	1.2%	1,496
Population Age 19-34	3.8%	4,738
Population Age 35-64	4.6%	5,660
Population Age 65+	0.0%	36

SCHOOL ENROLLMENT (ACS)



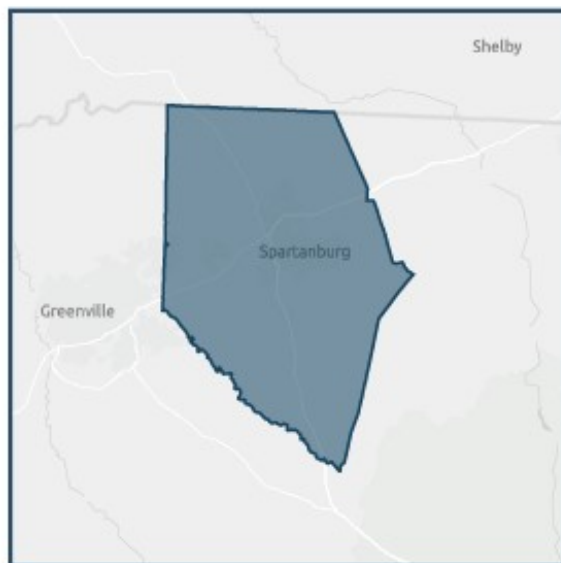
SENIOR POPULATION



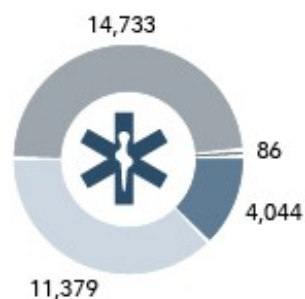


CORONAVIRUS (COVID-19) IMPACT PLANNING REPORT

Spartanburg County



POPULATION NO HEALTH INSURANCE (ACS)



0-18 19-34 35-64 Age 65+

331,407

Population

2.53

Avg Size Household

127,642

Households

39.9

Median Age

\$56,222

Median Household Income

\$182,430

Median Home Value

178

Housing Affordability

89%

Internet at Home

POPULATION AND BUSINESSES



333,868

Daytime Population



9,754

Total Businesses



147,270

Total Employees

POVERTY



16,093

Households Below the Poverty Level



13,297

Households Receiving Food Stamps/SNAP

AT RISK POPULATION



34,423

Households With Disability



59,574

Population 65+

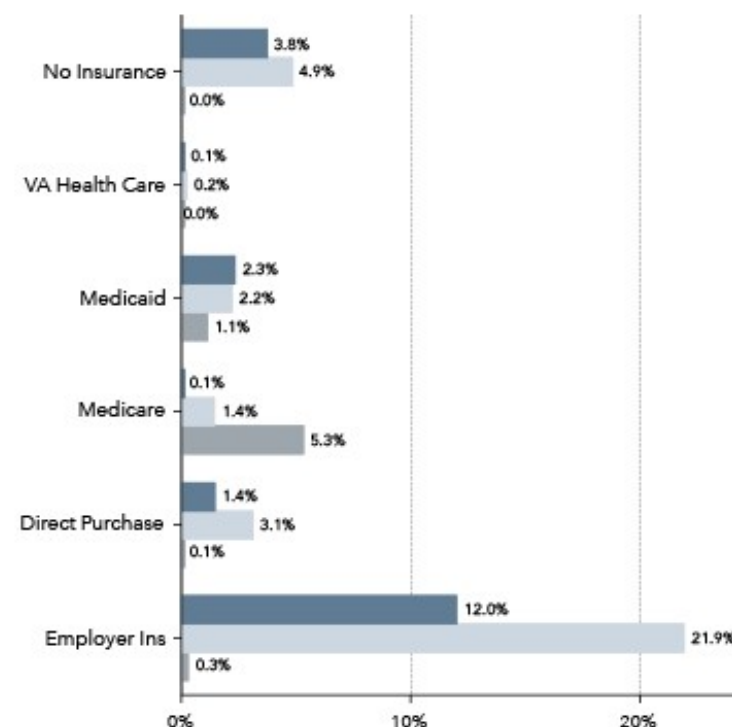


6,720

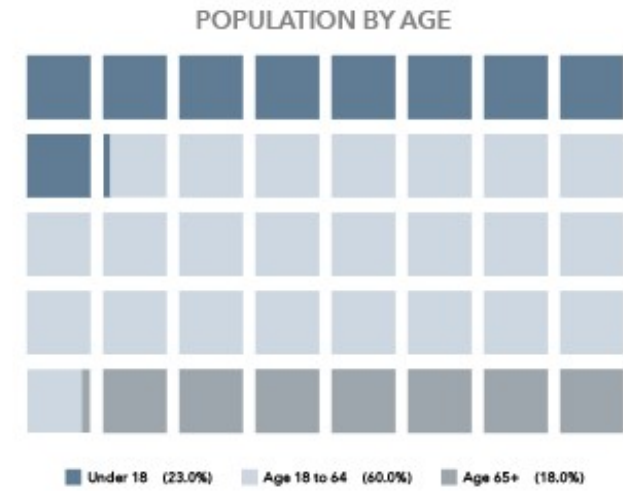
Households Without Vehicle

HEALTH INSURANCE COVERAGE (ACS)

Pop 19-34 Pop 35-64 Pop 65+



LANGUAGE (ACS)	Age 5-17	18-64	Age 65+	Total
English Only	45,200	167,561	46,799	259,560
Spanish	4,741	11,427	672	16,840
Spanish & English Well	4,544	8,507	384	13,435
Spanish & English Not Well	153	2,265	193	2,611
Indo-European	2,202	4,602	1,065	7,869
Indo-European & English Well	2,125	4,051	779	6,955
Indo-Euro & English Not Well	77	490	72	639
Asian-Pacific Island	608	3,020	426	4,054
Asian-Pacific Isl & English Well	598	2,510	148	3,256
Asian-Pacific Isl & English Not Well	10	509	186	705
Other Language	104	429	22	555
Other Language & English Well	104	396	22	522
Other Lang. & English Not Well	0	33	0	33



KEY INDICATORS: IMPACT PLANNING

331,407	2.53	127,642	39.9	\$56,222	\$182,430	178	89%
Population	Avg Size Household	Households	Median Age	Median Household Income	Median Home Value	Housing Affordability	Internet at Home

POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined	Total
Income to Poverty Ratio <0.50	299,107
Income to Poverty Ratio 0.50-0.99	18,404
Income to Poverty Ratio 1.00-1.24	23,564
Income to Poverty Ratio 1.25-1.49	15,168
Income to Poverty Ratio 1.50-1.84	15,043
Income to Poverty Ratio 1.85-1.99	24,378
Income to Poverty Ratio 2.00+	9,989
	192,561

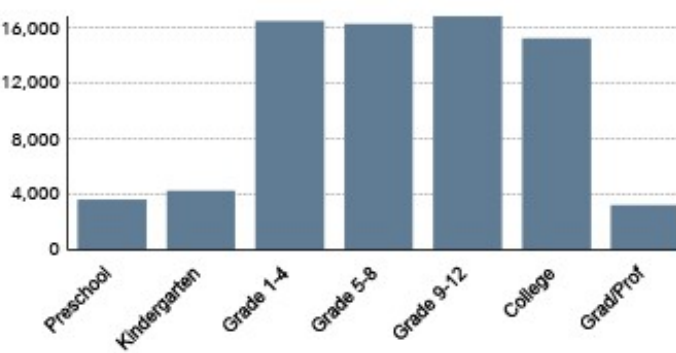
POVERTY LEVELS (ACS)

	Below	Above	Total
Total	16,093	100,567	116,660
Married Couple Families	2,691	54,121	56,812
Other Families w/Male Householder	901	5,152	6,053
Other Families w/Female Householder	4,453	11,841	16,294
Nonfamilies w/Male Householder	3,093	13,929	17,022
Nonfamilies w/Female Householder	4,953	15,525	20,478

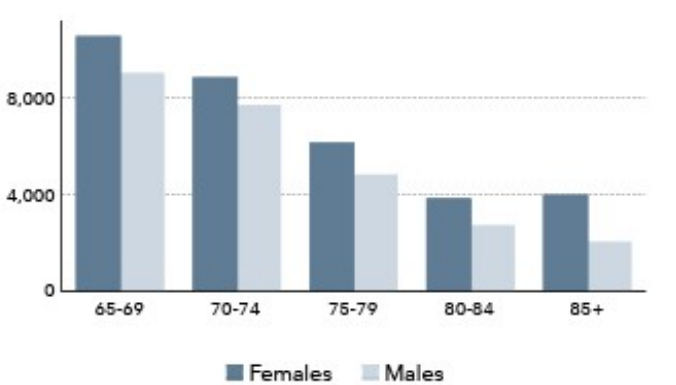
NO HEALTH INSURANCE COVERAGE

	(ACS) %	Total
Population <19	1.3%	4,044
Population Age 19-34	3.8%	11,379
Population Age 35-64	4.9%	14,733
Population Age 65+	0.0%	86

SCHOOL ENROLLMENT (ACS)



SENIOR POPULATION



Section Six

APPENDICES

Announced Capital Investment and Job Creation

October 2020—September 2021

County	Company	Capital Investment	Jobs	Industry	New/Existing	Country
Anderson	Cypress Creek Renewables	\$68,000,000	0	Energy	Existing	United States
Anderson	E+I Engineering USA	\$13,000,000	200	Energy	Existing	Ireland
Anderson	EuWe Wexler	\$8,600,000	16	Advanced Materials	Existing	Germany
Anderson	First Quality Tissue	\$250,000,000	60	Advanced Materials	Existing	United States
Anderson	Pregis	\$80,000,000	120	Advanced Materials	New	United States
Anderson	Shenandoah Growers, Inc	INR	50	Agribusiness	New	United States
Anderson	Sync.MD	INR	10	Bioscience	New	United States
Anderson	Techtronic Industries (TTI)	\$100,000,000	525	Advanced Materials	Existing	China
Anderson	Top Edge Components	\$2,900,000	25	Advanced Materials	New	United States
Cherokee	DHL Supply Chain	\$92,700,000	249	Transportation, Distribution, and Logistics	New	Germany
Cherokee	Kerns Trucking Inc.	\$7,900,000	136	Transportation, Distribution, and Logistics	New	United States
Cherokee	Nestlé USA	\$100,000,000	160	Manufacturing - Food and Beverage	Existing	Switzerland
Cherokee	Techtronic Industries (TTI)	\$67,000,000	100	Other - Light Assembly and Distribution	Existing	China
Greenville	Armada Analytics, Inc.	\$1,073,000	33	Office	Existing	United States
Greenville	Bmarko Structures	\$1,100,000	80	Manufacturing - Modular Buildings	New	United States
Greenville	Confidential Projects	\$118,094,580	210	Undisclosed	N/A	N/A
Greenville	Epsilon, Inc.	\$2,635,000	145	Information Technology	New	United States
Greenville	Fitesa	\$100,000,000	40	Advanced Materials	Existing	Brazil
Greenville	Gissing	\$18,700,000	116	Automotive	New	China
Greenville	Lifeline	\$935,000	71	Transportation, Distribution, and Logistics	New	United States
Greenville	Lockheed Martin	\$14,000,000	250	Aerospace	Existing	United States
Greenville	Marley Lilly	\$1,000,000	38	Other - Embroidery and Distribution	Existing	United States
Greenville	Mecart	\$2,000,000	50	Manufacturing - Fabricated Metal Products	New	Canada
Greenville	Michelin	\$100,000,000	0	Automotive	Existing	France
Greenville	Solvay	INR	30	Advanced Materials	Existing	Belgium
Greenville	Southern First Bank	\$40,000,000	60	Office	Existing	United States
Greenville	Star EV	\$8,750,000	50	Transportation, Distribution, and Logistics	Existing	United States
Greenville	The Home Depot	INR	31	Transportation, Distribution, and Logistics	Existing	United States
Greenville	United Community Bank	\$24,800,000	227	Office	Existing	United States

County	Company	Capital Investment	Jobs	Industry	New/Existing	Country
Oconee	BASF	INR	50	Advanced Materials	Existing	Germany
Pickens	Peabody Engineering & Supply Inc	\$5,600,000	35	Manufacturing - Plastic Products	New	United States
Spartanburg	adidas NAM	\$15,600,000	0	Transportation, Distribution, and Logistics	Existing	Germany
Spartanburg	AMAMCO Tool & Supply Co., Inc.	\$10,000,000	10	Advanced Materials	Existing	United States
Spartanburg	Auria	\$12,400,000	103	Automotive	Existing	United Kingdom
Spartanburg	IGP Pulvertechnik AG	\$7,080,000	40	Advanced Materials	New	Switzerland
Spartanburg	Magna Mirrors	\$31,000,000	300	Automotive	New	Canada
Spartanburg	Michelin North America Inc	\$75,000,000	0	Automotive	Existing	USA/France
Spartanburg	Milliken & Company - Roger Milliken Center (RMC)	\$25,000,000	0	Manufacturing - Textiles	Existing	United States
Spartanburg	Oshkosh Defense	\$155,000,000	1,000	Automotive	New	United States
Spartanburg	Pall Corporation (Pall)	\$30,200,000	425	Bioscience	New	United States
Spartanburg	Plastic Omnium Industries, Inc.	\$27,000,000	0	Automotive	Existing	France
Spartanburg	Siemens Energy Management	\$39,883,452	176	Other	Existing	Germany
Spartanburg	TTI Floor Care	\$93,000,000	134	Transportation, Distribution, and Logistics	New	China
Total		\$1,749,951,032	5,355			

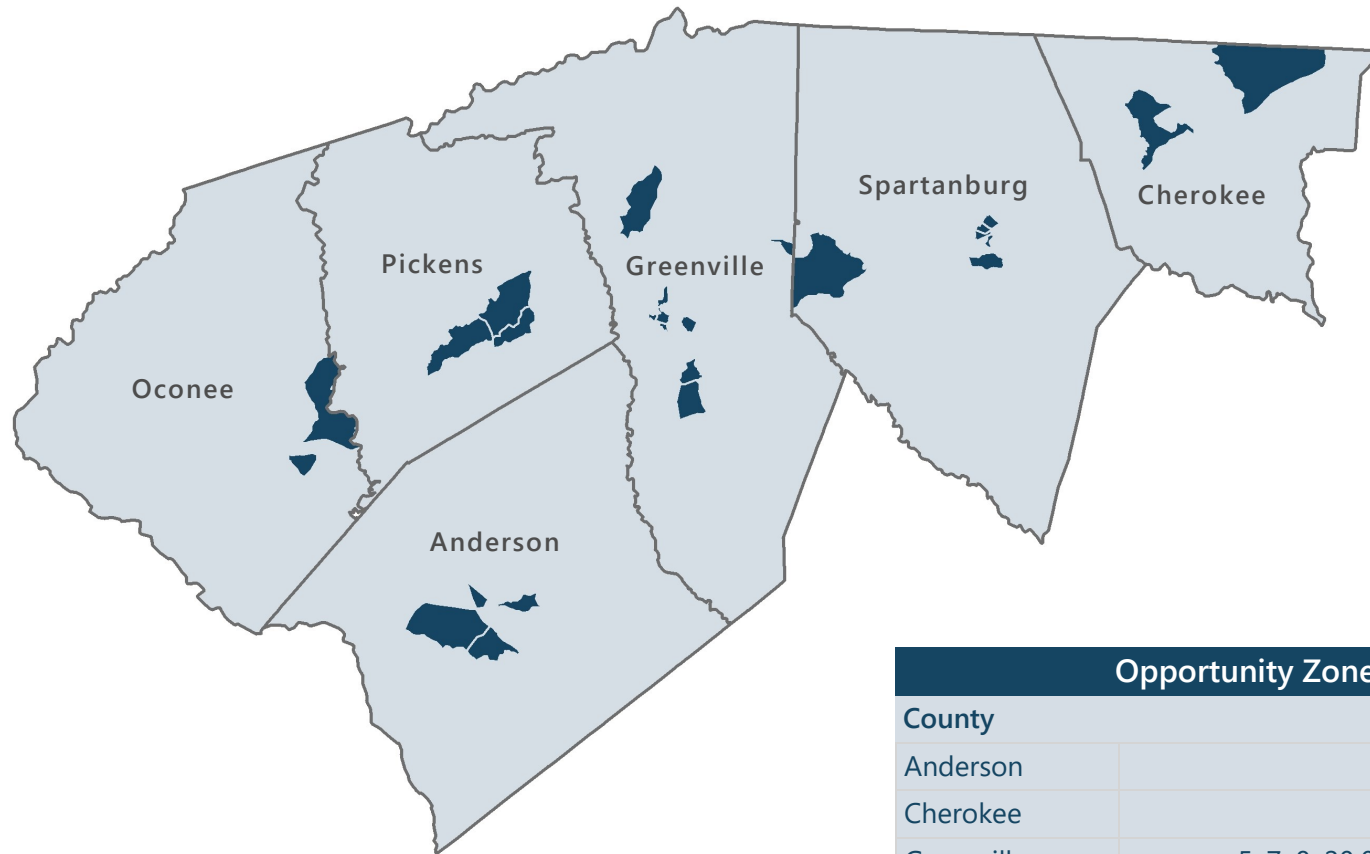
Notes: 1) INR indicates the capital investment amount was not reported. 2) Projects listed are only those that were publicly disclosed. There may be confidential projects in some counties that are not included here.

Active Grant-Funded Projects

Project Name	Description	Grant Source	Grant Amount	Total Project Cost
Anderson Co. Airport Terminal	Construction of a 6,500 SF airport terminal	ARC	\$500,000	\$2,979,440
Anderson Co. South Community Renewal	Housing demolition	CDBG	\$239,150	\$263,500
Anderson Co. Hurricane Creek Sewer	Installation of 25,000 LF of sewer force main	ARC	\$500,000	\$1,078,000
Anderson Co. COVID Impact Services	Transportation, mental health counseling , life skills training	CDBG	\$240,000	\$260,000
Anderson City Innovate Kitchen	Shared commercial kitchen facility and entrepreneurial program	ARC	\$500,000	\$1,352,072
Blacksburg Lime St Trail and Park	Construction of a trailhead and park	ARC	\$500,000	\$716,780
Central Church St Water Line	Installation of 6,600 LF of water line and fire hydrants	CDBG	\$750,000	\$1,250,000
Chesnee Streetscape	Downtown streetscape	CDBG	\$500,000	\$590,000
Clemson Employment Opportunity Center	Construction of a 10,000 SF workforce center	CDBG	\$500,000	\$1,470,623
Cowpens Streetscape	Downtown streetscape	CDBG	\$500,000	\$599,500
Easley/ Easley Combined Utilities	Installation of 6,750 LF of sewer line and service reconnections	CDBG	\$750,000	\$1,865,700
Greer CPW BMW Pump Station	Installation of pump station and 14,300 LF of sewer force main	EDA	\$2,000,000	\$4,214,000
		RIA	\$500,000	
Greer CPW Bent Creek Sewer	Installation of 6,600 LF of sewer line	ARC	\$500,000	\$1,250,000
Inman East Side Sewer	Installation of 2,900 LF of sewer line	CDBG	\$750,000	\$1,460,633
Landrum Rail Car Renovation	Interior renovation for a visitor's center and museum	ARC	\$286,899	\$594,899
Oconee Joint Regional Sewer Authority	Installation of 22,300 LF of sewer line and two pumpstations	EDA	\$3,700,000	\$4,677,830
		RIA	\$500,000	
Liberty Odell St Sewer	Rehabilitation of a lift station and sewer line	CDBG	\$340,500	\$382,000
Liberty Quarry/Old Norris Pump Stations	Rehabilitation of a lift station and sewer line	RIA	\$259,875	\$408,500
Liberty Rices Creek Sewer	Rehabilitation of a lift station	RIA	\$167,000	\$291,800
Liberty Strategic Plan	Economic development strategy and implementation plan	ARC	\$40,000	\$80,000
Pendleton Streetscape	Downtown streetscape and park	ARC	\$500,000	\$1,507,531
Pickens Neighborhood Revitalization	Neighborhood revitalization	CDBG	\$496,830	\$522,753
Pickens Rosemond Water Line	Installation of 6,250 LF of waterline and fire hydrants	CDBG	\$775,142	\$851,774

Project Name	Description	Grant Source	Grant Amount	Total Project Cost
Pickens UV Disinfection System	Replacement of the WWTP's UV system	CDBG	\$563,500	\$620,000
Powdersville Water District	Main transmission line connector	EDA	\$2,000,000	\$4,931,700
		RIA	\$500,000	
SCTAC	Installation of a durability testing track	ARC	\$500,000	\$1,320,288
Seneca	Demolition and cleanup of a condemned building	CDBG	\$500,000	\$683,400
Simpsonville	Renovations of a building to accommodate an arts center	ARC	\$500,000	\$2,446,959
Walhalla Greenway	Construction of a greenway connecting cultural attractions	ARC	\$500,000	\$1,151,132
Walhalla	Water interconnection with Westminster	EDA	\$473,000	\$592,000
		RIA	\$118,400	
Williamston Belton Dr Sewer	Installation of 2,520 LF of sewer line and service reconnections	CDBG	\$692,000	\$747,900
Williamston Mahaffey Rd Sewer	Installation of 4,000 LF of sewer line	CDBG	\$602,500	\$700,000
Woodruff Demo	Demolition and clean up of a condemned building	CDBG	\$150,000	\$204,000
Woodruff Hwy 101 Sewer	Installation of 12,000 LF of 10-inch force main	EDA	\$2,283,920	\$2,854,900
Woodruff Strategic Plan	Economic development strategy	ARC	\$40,000	\$80,000
Total			\$25,718,716	\$44,999,614

SCACOG Region Opportunity Zones



Opportunity Zones By County	
County	Census Tracts
Anderson	8, 119.01, 120.02, 123
Cherokee	9702.01, 9704.01
Greenville	5, 7, 8, 20.05, 23.03, 25.05, 34.01, 39.04, 43
Oconee	306.02, 307.01
Pickens	107, 108.01, 110.01
Spartanburg	203.01, 204, 205, 207.02, 208, 232.02

Source: www.scoopportunityzone.com

Opportunity Zone Demographic Data

County	Census Tract	Population	Median Age	Black	White	Hispanic	Per Capita Income	Median HH Income	Poverty Rate	Households	Housing Units	Owner/Renter Occupied
Anderson	45007000800	3,122	33.8	34.8%	61.8%	19.0%	\$15,152	\$30,167	21.6%	1,160	1,297	41.7% / 58.3%
Anderson	45007011901	5,397	39.6	33.0%	62.0%	2.4%	\$15,925	\$33,178	25.3%	2,196	2,553	56.6% / 43.4%
Anderson	45007012002	4,942	40.5	23.7%	71.5%	5.9%	\$25,521	\$50,984	13.6%	1,831	1,924	86.3% / 13.7%
Anderson	45007012300	3,077	31.2	60.4%	36.5%	0.5%	\$18,166	\$30,493	27.6%	1,283	1,586	36.1% / 63.9%
Cherokee	45021970401	3,395	34.9	25.0%	71.0%	2.8%	\$21,771	\$38,889	25.0%	1,058	1,439	56.4% / 43.6%
Cherokee	45021970201	3,740	41.8	13.9%	78.8%	0.1%	\$18,230	\$28,400	19.1%	1,390	1,686	65.9% / 34.1%
Greenville	45045000500	1,438	47.1	50.8%	41.9%	5.6%	\$29,499	\$32,340	19.3%	640	738	34.1% / 65.9%
Greenville	45045000700	2,571	39.5	44.4%	46.7%	6.7%	\$43,911	\$37,604	30.3%	1,214	1,428	22.4% / 77.6%
Greenville	45045000800	1,371	31.7	55.0%	41.4%	2.6%	\$14,290	\$29,074	36.2%	492	539	34.6% / 65.4%
Greenville	45045002005	3,948	34.2	55.6%	29.1%	9.4%	\$18,878	\$41,528	20.3%	1,512	1,690	51.5% / 48.5%
Greenville	45045002303	1,992	37.6	39.9%	49.5%	21.2%	\$13,737	\$26,743	32.9%	782	890	28.4% / 71.6%
Greenville	45045002505	3,530	35.9	17.5%	70.9%	24.1%	\$17,938	\$29,608	20.8%	1,478	1,549	40.1% / 59.9%
Greenville	45045003401	832	44.2	46.3%	41.9%	13.0%	\$23,467	\$29,900	28.6%	424	503	55.4% / 44.6%
Greenville	45045003904	6,156	36.7	16.2%	78.5%	5.9%	\$28,365	\$44,926	19.5%	2,287	2,582	66.9% / 33.1%
Greenville	45045004300	3,751	36.7	68.1%	27.4%	3.3%	\$27,316	\$27,169	26.1%	1,692	2,010	38.9% / 61.1%
Oconee	45073030602	4,291	44	5.5%	88.9%	6.1%	\$40,362	\$50,688	22.6%	1,846	2,241	70.7% / 29.3%
Oconee	45073030701	3,784	39.3	26.1%	69.5%	6.8%	\$19,349	\$29,991	20.6%	1,611	1,967	54% / 46%
Pickens	45077010700	3,995	43.3	6.3%	91.7%	3.3%	\$22,671	\$46,548	17.6%	1,672	1,910	79.7% / 20.3%
Pickens	45077010801	4,297	41.4	15.9%	81.5%	2.2%	\$22,796	\$41,285	17.2%	1,840	2,177	50.5% / 49.5%
Pickens	45077011001	2,869	38.2	1.6%	98.4%	1.9%	\$23,651	\$50,452	11.9%	1,159	1,310	79% / 21%
Spartanburg	45083020301	2,536	20.9	41.1%	48.5%	2.8%	\$12,029	\$21,250	42.8%	520	629	21.2% / 78.8%
Spartanburg	45083020400	1,114	35.8	75.1%	20.5%	10.4%	\$20,497	\$38,819	26.1%	385	569	36.9% / 63.1%
Spartanburg	45083020500	1,356	41.1	93.9%	6.1%	0.7%	\$14,545	\$26,080	35.3%	491	572	45.6% / 54.4%
Spartanburg	45083020702	2,261	33.7	44.7%	44.2%	2.6%	\$15,909	\$33,036	24.3%	754	896	63.1% / 36.9%
Spartanburg	45083020800	1,216	23.5	88.7%	10.5%	1.2%	\$8,582	\$486	70.3%	486	582	11.5% / 88.5%
Spartanburg	45083023202	4,016	41.6	15.9%	78.0%	8.9%	\$32,774	\$61,453	7.3%	1,587	1,665	70.6% / 29.4%

Source: US Census Bureau ACS 2019 5-Year Estimates