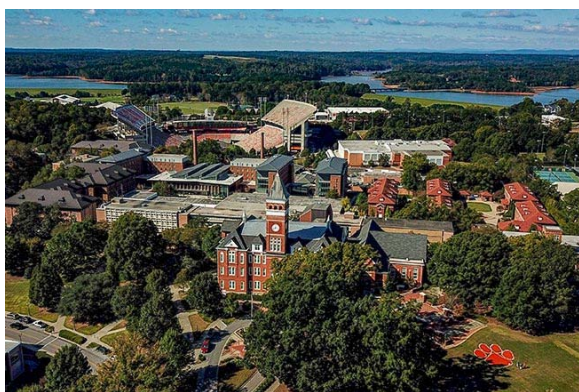


# 2018-2022 Comprehensive Economic Development Strategy for the SC Appalachian Region

## 2019 Annual Performance Report



Prepared by the Appalachian Council of Governments for Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg Counties

# Acknowledgements

## SC Appalachian Council of Governments Board Members:

Sen. Thomas Alexander, Oconee County, SC State Senator

Brandy Amidon, Greenville County, City of Travelers Rest Mayor

Larry Bagwell, Pickens County, City of Easley Mayor

Rep. Mike Burns, Greenville County, SC State Representative

Rev. Grady Butler, Greenville County Citizen Representative

David Cauthen, Cherokee County Citizen Representative

Larry Chappell, Spartanburg County, Town of Lyman Mayor

Dennis Claramunt, Anderson County Citizen Representative

Rep. Neal Collins, Pickens County, SC State Representative

Roy Costner, III, Pickens County Council Chairman

Francis Crowder, Regional At-Large Representative

Julian Davis, III, Oconee County Council

Lyman Dawkins, III, Cherokee County Council

Joe Dill, SCACOG Board Chairman, Greenville County Council

Mack Durham, Town of Williamston Mayor

Ed Elliott, Anderson County Citizen Representative

John Elliott, Oconee County Council

Ennis Fant, Greenville County Council

Ensley Feemster, Pickens County Council

Lillian Brock Flemming, Greenville County, Greenville City Council

George Fletcher, Greenville County, Greenville City Council

Rep. Mike Forrester, Spartanburg County, SC State Representative

Michael Fowler, Spartanburg County Citizen Representative

Don Godbey, Greenville County Citizen Representative

Ray Graham, Anderson County Council

Jane Hall, Spartanburg County Citizen Representative

Henry Jolly, Cherokee County, City of Gaffney Mayor

Butch Kirven, Greenville County Council Chairman

Manning Lynch, Spartanburg County Council

Jack Mabry, Spartanburg County Council

Ted Mattison, Anderson County Citizen Representative

Willis Meadows, Greenville County Council

Dana Moore, Oconee County, Seneca City Council

Rep. Dennis Moss, Cherokee County, SC State Representative

Roger Nutt, Spartanburg County Council

Fletcher Perry, Pickens County Citizen Representative

Ernest Riley, Regional At-Large Representative

Jeff Roberts, Anderson County, Anderson City Council

Terence Roberts, Anderson County, City of Anderson Mayor

Rep. Anne Thayer, Anderson County, SC State Representative

Margaret Thompson, Pickens County Citizen Representative

Mildred Tillerson, Spartanburg County Citizen Representative

Marta Wahlen, Oconee County Citizen Representative

Junie White, Spartanburg County, City of Spartanburg Mayor

Cindy Wilson, Anderson County Council

## Regional Partners:

Alliance Pickens

Anderson County Office of Economic Development

Cherokee County Development Board

Greenville Area Development Corporation

Oconee Economic Alliance

SC Department of Commerce

SC Department of Employment & Workforce

Spartanburg Economic Futures Group

Ten at the Top

Upstate SC Alliance

# Table of Contents

<b>Section One: Introduction</b> .....	<b>4</b>
About the SC Appalachian Council of Governments.....	5
Background and Purpose of the Comprehensive Economic Development Strategy .....	5
<b>Section Two: Region Overview</b> .....	<b>6</b>
Summary of Current Economic Conditions.....	7
<b>Section Three: Economic Profiles</b> .....	<b>8</b>
SC Appalachian Region .....	9
Anderson County.....	11
Cherokee County.....	13
Greenville County.....	15
Oconee County.....	17
Pickens County.....	19
Spartanburg County.....	21
<b>Section Four: Economic Development Goals and Highlights</b> .....	<b>23</b>
<b>Section Five: Appendix</b> .....	<b>27</b>
Job Creation and Capital Investment.....	28
Federal Grant Projects .....	30

Section One

# INTRODUCTION

## About the SC Appalachian Council of Governments

The SC Appalachian Council of Governments (SCACOG) is a voluntary organization of local governments in the northwest corner of South Carolina, serving a region which includes the counties of Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg, as well as the 42 municipalities therein.

Since its formation in 1965, the Council has served the dual mission of tackling issues of regional significance and providing services to local governments. Economic and community development, transportation, infrastructure development, resource management, aging services, and workforce development are all issues of regional importance in which SCACOG takes an active role. At the local level, the agency's services include general administration, technical assistance, training, planning, grant writing & administration, and information & mapping services.

## Background and Purpose of the Comprehensive Economic Development Strategy

The Comprehensive Economic Development Strategy (CEDS) is a program of the United States Department of Commerce Economic Development Administration (EDA). The Public Works and Economic Development Act of 1965 (PWEDA) requires federally designated Economic Development Districts, such as the South Carolina Appalachian Council of Governments (SCACOG), to develop and maintain a CEDS in order to both establish a regional economic development strategy and maintain the region's eligibility for EDA

grant competition and programs. The program requires annual updates of the CEDS as well as a full re-write of the CEDS at least once every five years.

In 2017, SCACOG submitted to EDA a new five-year CEDS entitled *A Comprehensive Economic Development Strategy for the Appalachian Region of South Carolina: 2018-2022*. This document is the work of many committed individuals from both the private and public sector who desire to support the continued, positive growth of the South Carolina Appalachian region. The 2019 Annual Performance Report will highlight the economic development activity in the region as it pertains to the goals identified in the 2018-2022 CEDS and provide an updated snapshot of economic conditions throughout the region.

### CEDS 2018-2022 Advisory Committee

Don Godbey, Committee Chair	Greenville County
David Cauthen	Cherokee County
Neal Collins	Pickens County
Mack Durham	Anderson County
George Fletcher	Greenville County
Mike Forrester	Spartanburg County
Dana Moore	Oconee County

Section Two

# REGION OVERVIEW

## SC Appalachian Region: Current Economic Conditions

Although growth has slowed somewhat in the last year, the SC Appalachian Region continues to experience favorable economic conditions. The region has surpassed the state in median household income and is closing the gap in per capita income. Unfortunately, both the region and the state lag far behind national averages in each of the two categories. It should, however, be noted that the impact of these statistics is somewhat dampened by the lower cost of living in the region.

Median Household Income			
	SCACOG Region	SC	US
2017	\$48,241	\$48,678	\$56,124
2018	\$50,361	\$50,748	\$58,100
2019	\$51,901	\$51,389	\$60,548

Source: Esri Business Analyst

Per Capita Income			
	SCACOG Region	SC	US
2017	\$25,835	\$26,262	\$30,820
2018	\$27,315	\$27,697	\$31,950
2019	\$28,133	\$28,244	\$33,028

Source: Esri Business Analyst

The Bureau of Labor Statistics reported annual unemployment rates in 2018 ranging from a low of 2.9% in Greenville County, to a high of 3.6% in Cherokee County. These rates are not only below the national average, but also at or near historic lows for the

region. The resulting tight labor market presents a challenge for employers as labor can be difficult to find. Moving forward, workforce development and talent attraction initiatives will be critical to continued economic development success.

In spite of the tight labor market, economic developers have been successful in recruiting new businesses to the region and helping existing businesses expand. The majority of these projects fall into at least one region-wide target industry category, expanding the existing clusters and increasing the demand for a skilled workforce. Nearly 1,800 new jobs and over \$523 million in capital investments were announced between October 2018 and October 2019 despite lower activity levels when compared to the previous year.

Announced Capital Investment and Job Creation			
	Projects	Jobs	Capital Investment
Target Industry	20	908	\$423,729,400
Other Industry	16	890	\$99,430,000

The remainder of this document will provide more detail of economic conditions in the region and each county, as well as highlight economic development activity in the region as it pertains to the goals established in CEDS 2018-2022.

Section Three

# 2018 Economic Profiles



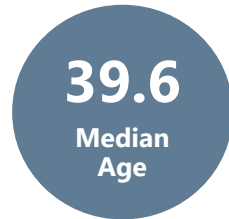


# SC Appalachian Region 2019 Economic Profile

## POPULATION

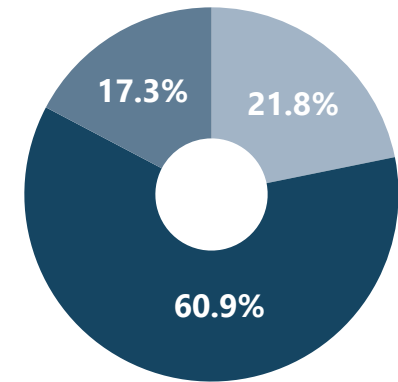


Total Population



## Population by Race & Hispanic Origin

	2019
White	76.0%
Black	16.1%
American Indian/Alaska Native	0.3%
Asian	2.0%
Hawaiian/Pacific Islander	0.0%
Some Other Race	3.3%
Two or More Races	2.2%
Hispanic Origin (Any Race)	6.8%



**2019 Population by Age**

## ECONOMY

Median Household Income	<b>\$51,901</b>
Per Capita Income	<b>\$28,133</b>
Unemployment Rate	<b>3.1%</b>
Poverty Rate	<b>13.5%</b>

## EDUCATION

High School Graduate or GED	<b>28.5%</b>
Some College or Associates Degree	<b>30.0%</b>
Bachelor's Degree or Higher	<b>28.3%</b>

## HOUSEHOLDS

Number of Households	<b>511,270</b>
Average Household Size	<b>2.51</b>
Owner-Occupied	<b>60.2%</b>
Renter-Occupied	<b>28.9%</b>

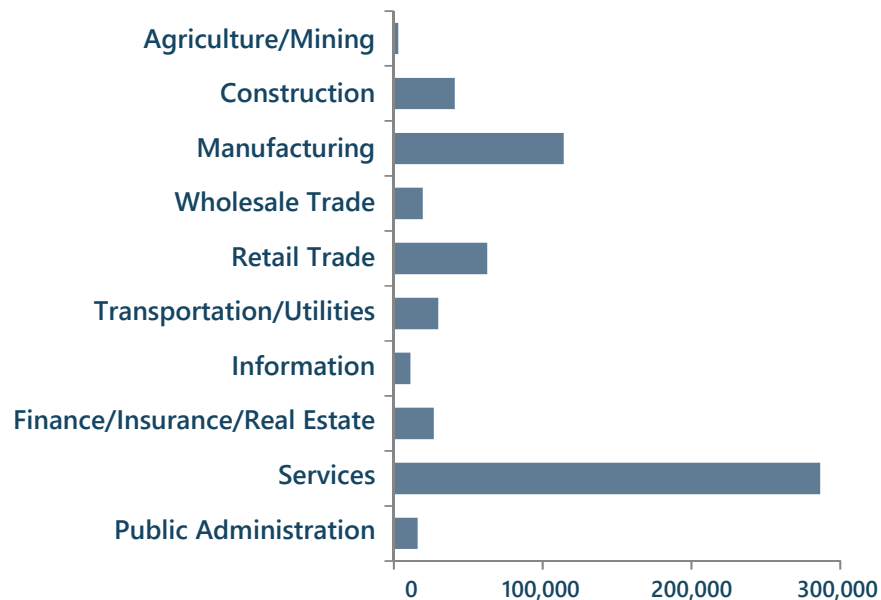


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BMW Manufacturing Corp	11,000
Milliken & Company	5,566
General Electric	4,220
Michelin North America	4,139
Robert Bosch	2,911



## EMPLOYMENT BY INDUSTRY



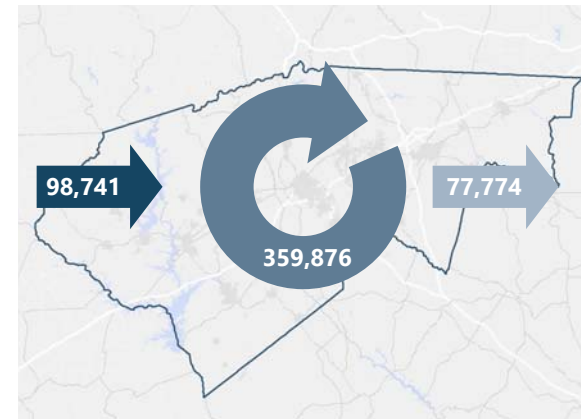
## COMMUTING PATTERNS

### Travel Time to Work\*

Less than 10 minutes	10.7%
10-29 minutes	58.4%
30-59 minutes	25.9%
60 minutes or more	5.0%

Note: Data to be revised in February 2020 upon US Census Bureau release of Cherokee County data.

### Worker Inflow/Outflow

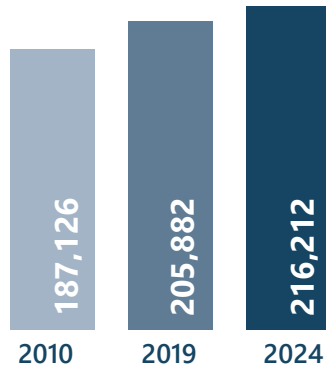


Live and Work in the SC Appalachian Region	359,876
Commute Into the SC Appalachian Region	98,741
Commute Out of the SC Appalachian Region	77,774



# Anderson County 2019 Economic Profile

## POPULATION

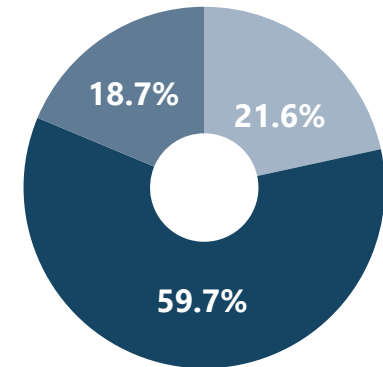


**Total Population**

**41.7**  
Median Age

### Population by Race & Hispanic Origin

	2019
White	79.6%
Black	15.3%
American Indian/Alaska Native	0.3%
Asian	1.0%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.8%
Two or More Races	2.0%
Hispanic Origin (Any Race)	4.0%



■ Under 18 ■ 18-64 ■ 65+

**2019 Population by Age**

## ECONOMY

Median Household Income	<b>\$49,377</b>
Per Capita Income	<b>\$26,295</b>
Unemployment Rate	<b>3.3%</b>
Poverty Rate	<b>14.7%</b>

## EDUCATION

High School Graduate or GED	<b>31.8%</b>
Some College or Associates Degree	<b>32.0%</b>
Bachelor's Degree or Higher	<b>22.2%</b>

## HOUSEHOLDS

Number of Households	<b>80,668</b>
Average Household Size	<b>2.52</b>
Owner-Occupied	<b>61.5%</b>
Renter-Occupied	<b>26.4%</b>

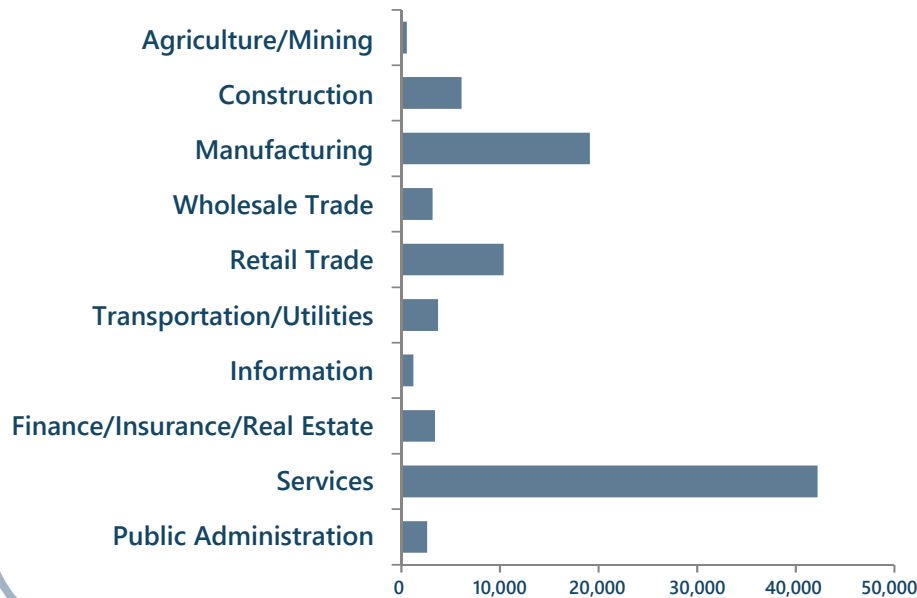


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Electrolux Home Products, Inc.	1,950
Robert Bosch Corporation	1,431
Michelin North America, Inc.	1,241
Techtronic Industries Power Equipment (TTI)	1,100
First Quality Enterprises	797



## EMPLOYMENT BY INDUSTRY

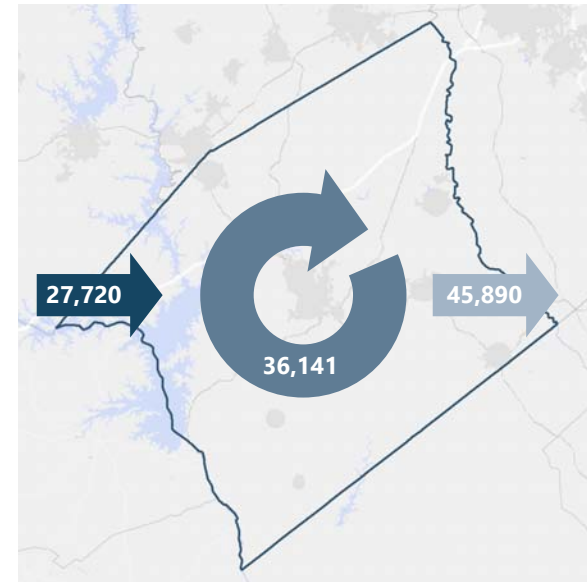


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	11.0%
10-29 minutes	55.7%
30-59 minutes	26.7%
60 minutes or more	6.5%

### Worker Inflow/Outflow

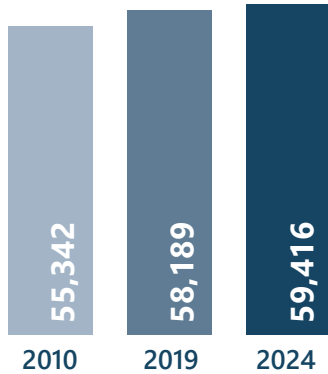


Live and Work in Anderson County	36,141
Commute Into Anderson County	27,720
Commute Out of Anderson County	45,890



# Cherokee County 2019 Economic Profile

## POPULATION

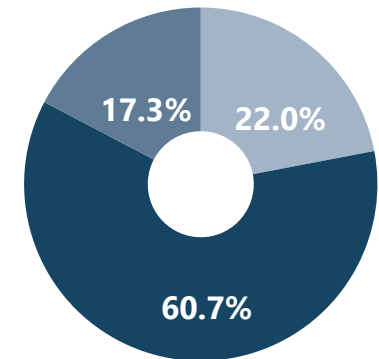


Total Population

**40.2**  
Median Age

### Population by Race & Hispanic Origin

	2019
White	74.7%
Black	19.7%
American Indian/Alaska Native	0.4%
Asian	0.7%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.6%
Two or More Races	1.8%
Hispanic Origin (Any Race)	4.4%



Under 18 18-64 65+

2019 Population by Age

## ECONOMY

Median Household Income	\$36,867
Per Capita Income	\$19,033
Unemployment Rate	3.6%
Poverty Rate	22.3%

## EDUCATION

High School Graduate or GED	37.3%
Some College or Associates Degree	26.7%
Bachelor's Degree or Higher	16.2%

## HOUSEHOLDS

Number of Households	22,331
Average Household Size	2.55
Owner-Occupied	63.9%
Renter-Occupied	26.0%

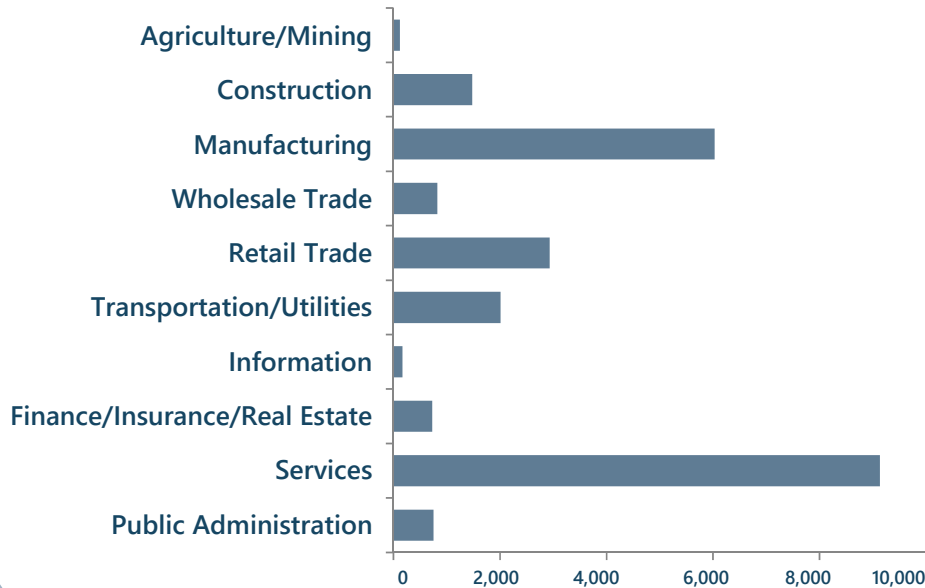


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Nestlé USA - Prepared Foods Division	1,000
Milliken & Company (Multiple Locations)	989
Freightliner Custom Chassis	909
Hamrick Mills, Inc. (Multiple Locations)	890
The Timken Company	400



## EMPLOYMENT BY INDUSTRY



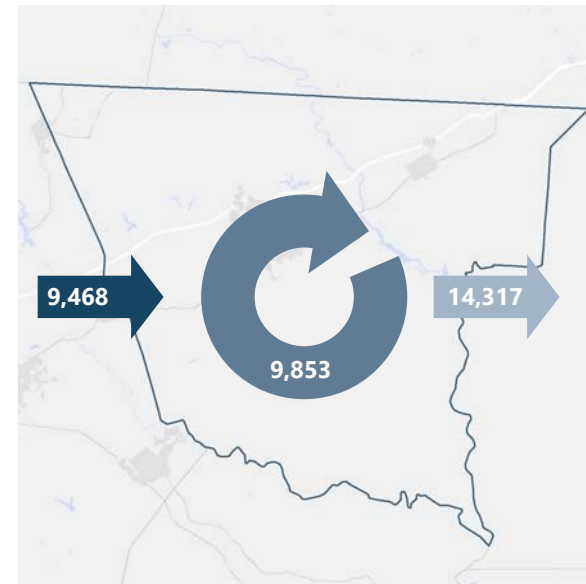
## COMMUTING PATTERNS

### Travel Time to Work (2017\*)

Less than 10 minutes	12.4%
10-29 minutes	61.7%
30-59 minutes	22.6%
60 minutes or more	3.4%

\*2018 data to be released in February 2020

### Worker Inflow/Outflow



Live and Work in Cherokee County	9,853
Commute Into Cherokee County	9,468
Commute Out of Cherokee County	14,317



# Greenville County 2019 Economic Profile

## POPULATION

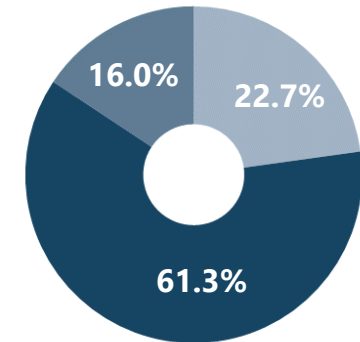


Total Population

**38.7**  
Median Age

### Population by Race & Hispanic Origin

	2019
White	73.0%
Black	17.4%
American Indian/Alaska Native	0.3%
Asian	2.5%
Hawaiian/Pacific Islander	0.1%
Some Other Race	4.4%
Two or More Races	2.3%
Hispanic Origin (Any Race)	9.1%



Under 18 18-64 65+

2019 Population by Age

## ECONOMY

Median Household Income	\$57,082
Per Capita Income	\$31,682
Unemployment Rate	2.9%
Poverty Rate	10.8%

## EDUCATION

High School Graduate or GED	24.8%
Some College or Associates Degree	28.6%
Bachelor's Degree or Higher	35.3%

## HOUSEHOLDS

Number of Households	204,104
Average Household Size	2.5
Owner-Occupied	59.5%
Renter-Occupied	31.7%

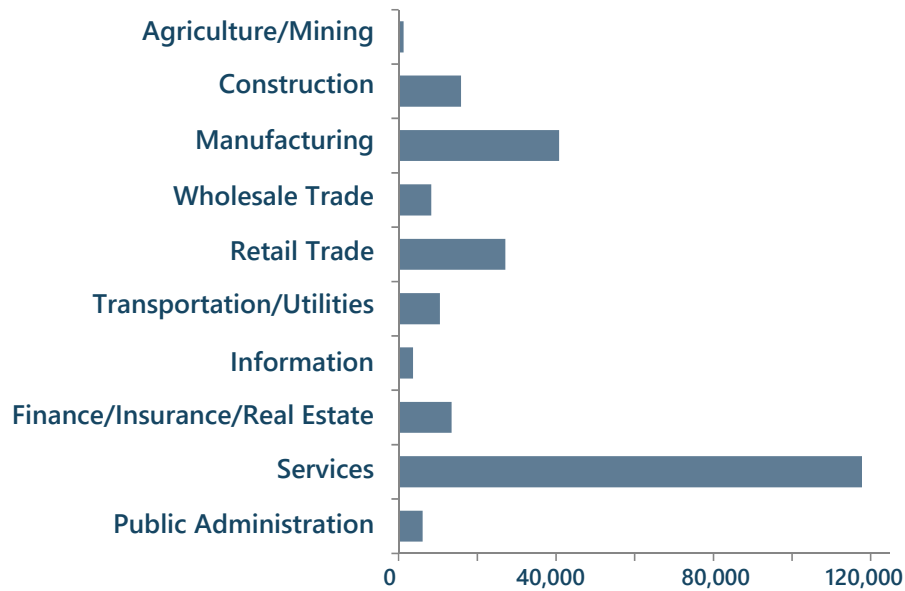


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
GE Power	2,500
Michelin North America, Inc.	1,687
Sealed Air Corporation, Cryovac Division	1,300
Magna International	1,000
Bosch Rexroth Corporation	780



## EMPLOYMENT BY INDUSTRY

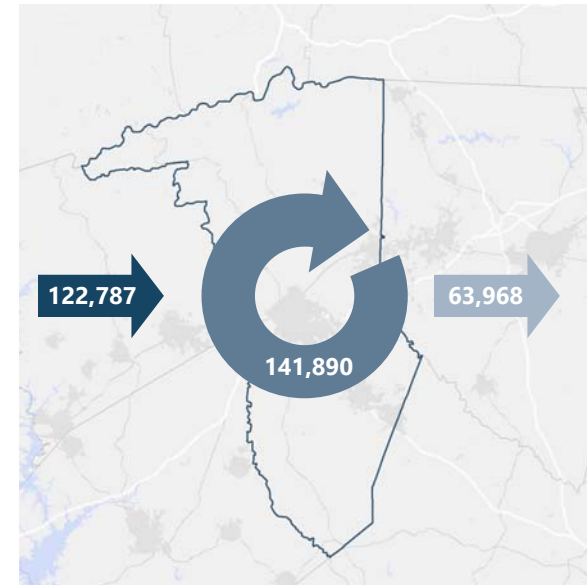


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	10.3%
10-29 minutes	60.8%
30-59 minutes	24.7%
60 minutes or more	4.1%

### Worker Inflow/Outflow



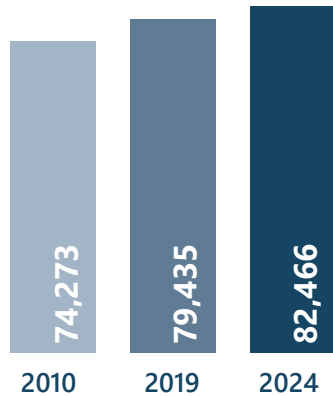
Live and Work in Greenville County	141,890
Commute Into Greenville County	122,787
Commute Out of Greenville County	63,968





# Oconee County 2019 Economic Profile

## POPULATION

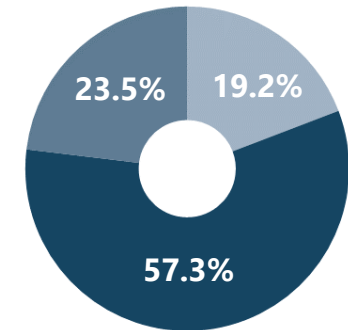


Total Population

**45.7**  
Median Age

## Population by Race & Hispanic Origin

	2019
White	86.8%
Black	7.1%
American Indian/Alaska Native	0.3%
Asian	0.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.8%
Two or More Races	2.0%
Hispanic Origin (Any Race)	5.6%



■ Under 18  
 ■ 18-64  
 ■ 65+  
**2019 Population by Age**

## ECONOMY

Median Household Income	<b>\$49,153</b>
Per Capita Income	<b>\$27,798</b>
Unemployment Rate	<b>3.3%</b>
Poverty Rate	<b>15.3%</b>

## EDUCATION

High School Graduate or GED	<b>31.0%</b>
Some College or Associates Degree	<b>28.8%</b>
Bachelor's Degree or Higher	<b>25.8%</b>

## HOUSEHOLDS

Number of Households	<b>32,854</b>
Average Household Size	<b>2.39</b>
Owner-Occupied	<b>54.8%</b>
Renter-Occupied	<b>24.0%</b>

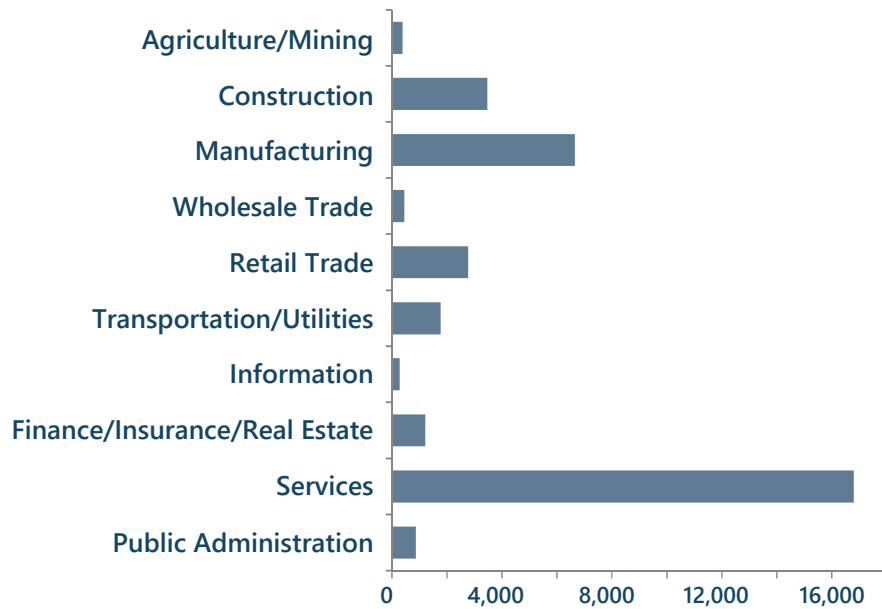


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BorgWarner	940
Itron, Inc.	930
JTEKT/Koyo Bearings USA, LLC	630
BASF Corporation	400
US Engine Valve Corporation	383



## EMPLOYMENT BY INDUSTRY

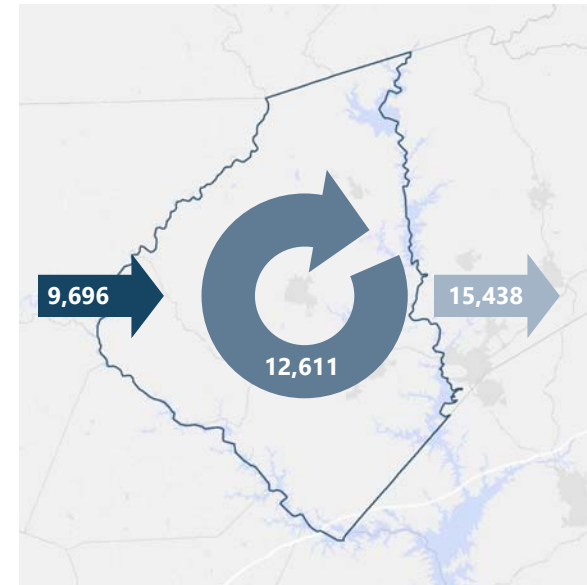


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	10.3%
10-29 minutes	62.9%
30-59 minutes	20.9%
60 minutes or more	6.0%

### Worker Inflow/Outflow

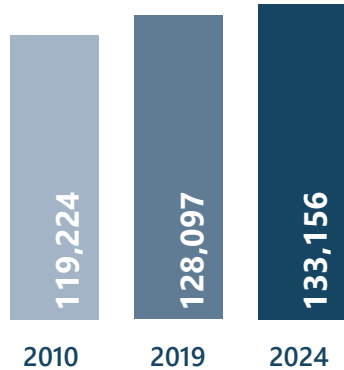


Live and Work in Oconee County	12,611
Commute Into Oconee County	9,696
Commute Out of Oconee County	15,438



# Pickens County 2019 Economic Profile

## POPULATION

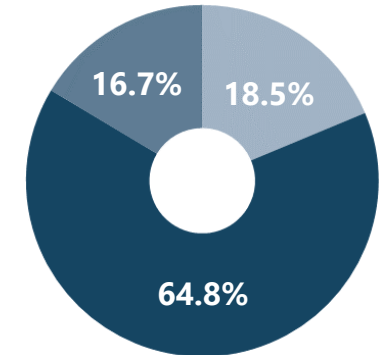


**Total Population**

**36.8**  
Median Age

## Population by Race & Hispanic Origin

	2019
White	87.5%
Black	6.7%
American Indian/Alaska Native	0.2%
Asian	1.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.6%
Two or More Races	2.0%
Hispanic Origin (Any Race)	3.7%



**2019 Population by Age**

## ECONOMY

Median Household Income	<b>\$46,893</b>
Per Capita Income	<b>\$25,489</b>
Unemployment Rate	<b>3.4%</b>
Poverty Rate	<b>17.5%</b>

## EDUCATION

High School Graduate or GED	<b>30.4%</b>
Some College or Associates Degree	<b>30.5%</b>
Bachelor's Degree or Higher	<b>25.1%</b>

## HOUSEHOLDS

Number of Households	<b>48,608</b>
Average Household Size	<b>2.49</b>
Owner-Occupied	<b>61.0%</b>
Renter-Occupied	<b>27.0%</b>

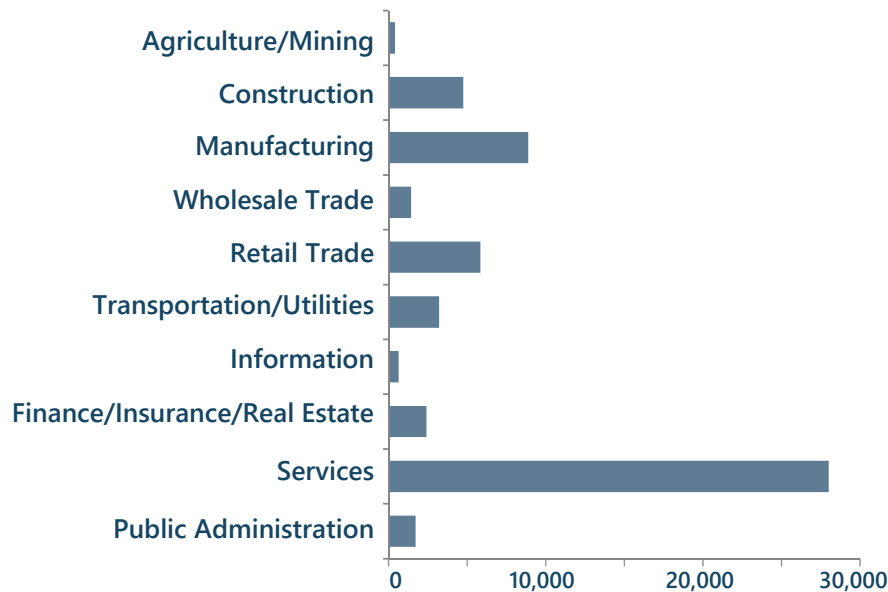


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Abbott	710
Reliable Automatic Sprinkler Company, Inc.	450
Yokohama America, SC	340
Wilbert Plastics	280
Danfoss (formerly Comatrol)	258



## EMPLOYMENT BY INDUSTRY

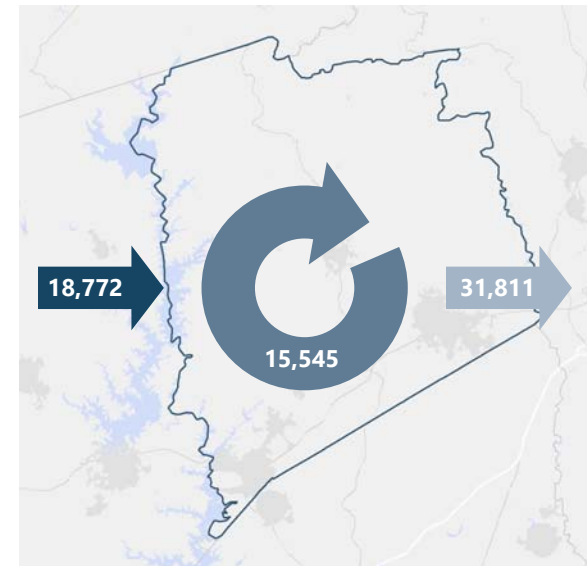


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	14.5%
10-29 minutes	46.3%
30-59 minutes	32.0%
60 minutes or more	7.2%

### Worker Inflow/Outflow

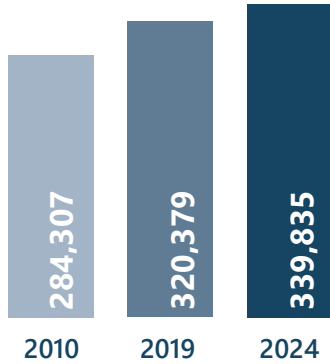


Live and Work in Pickens County	15,545
Commute Into Pickens County	18,772
Commute Out of Pickens County	31,811



# Spartanburg County 2019 Economic Profile

## POPULATION

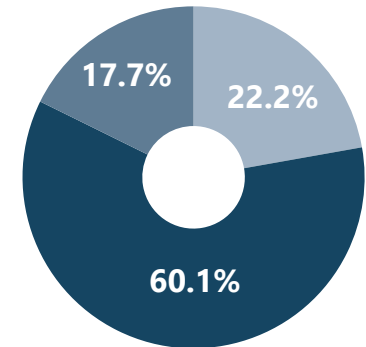


Total Population

**39.5**  
Median Age

### Population by Race & Hispanic Origin

	2019
White	71.6%
Black	19.8%
American Indian/Alaska Native	0.3%
Asian	2.5%
Hawaiian/Pacific Islander	0.1%
Some Other Race	3.6%
Two or More Races	2.2%
Hispanic Origin (Any Race)	6.9%



2019 Population by Age

## ECONOMY

Median Household Income **\$51,737**

Per Capita Income **\$26,336**

Unemployment Rate **3.1%**

Poverty Rate **13.4%**

## EDUCATION

High School Graduate or GED **29.3%**

Some College or Associates Degree **31.7%**

Bachelor's Degree or Higher **25.4%**

## HOUSEHOLDS

Number of Households **122,705**

Average Household Size **2.54**

Owner-Occupied **61.1%**

Renter-Occupied **28.7%**

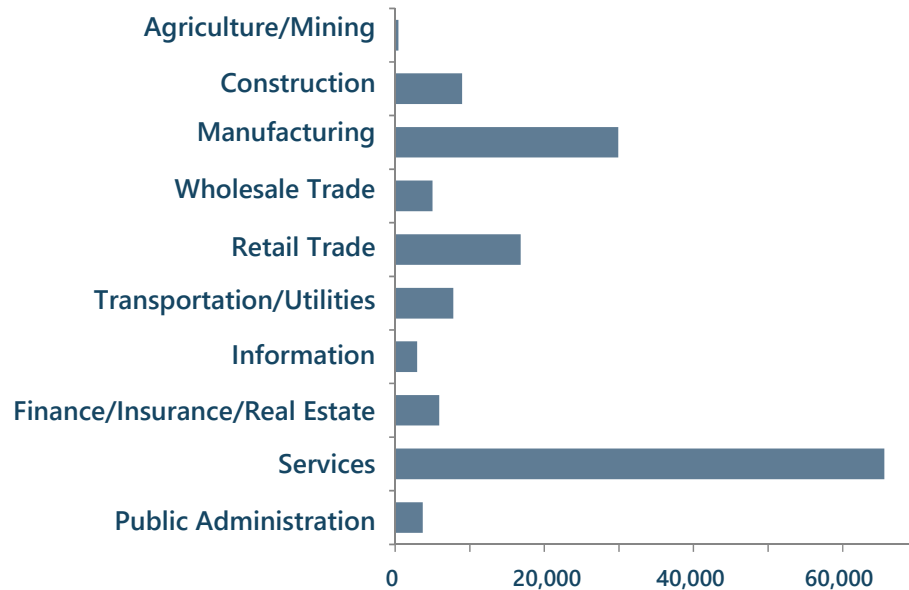


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BMW Manufacturing Corporation	11,000
Milliken & Company	3,957
Adidas	2,520
Michelin North America	1,165
Draexlmaier Automotive of America, LLC	1,075



## EMPLOYMENT BY INDUSTRY

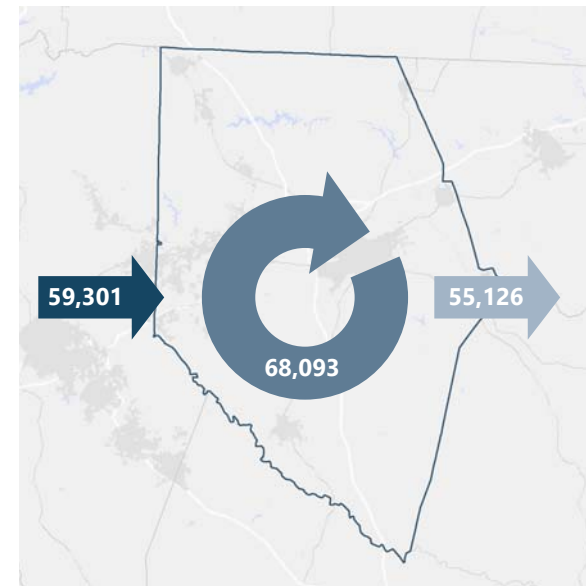


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	9.4%
10-29 minutes	59.3%
30-59 minutes	26.8%
60 minutes or more	4.6%

### Worker Inflow/Outflow



Live and Work in Spartanburg County	68,093
Commute Into Spartanburg County	59,301
Commute Out of Spartanburg County	55,126

Section Four

# ECONOMIC DEVELOPMENT GOALS & HIGHLIGHTS

## GOAL 1: TARGET INDUSTRIES

Promote not only the growing regional target industries of advanced materials, aerospace, automotive, bioscience, and energy, but also local target industries which are unique to individual counties and communities.

- Between October 2018 and October 2019, total capital investment in the region exceeded **\$523 million**.
- Projects were announced in four of the five region-wide target industries totaling **\$423,729,400** and **908 jobs**.
- Other announcements in the region totaled an additional **\$99,430,000** in capital investment and **890 jobs**.



Anderson Institute of Technology. (Photo by Teresa Cutlip)

## GOAL 2: WORKFORCE DEVELOPMENT

Cultivate an efficient and skilled 21st Century workforce through enhanced training and coordination of resources in the SC Appalachian Region.

- Spartanburg Community College and ReadySC received **\$477,965** in grant funding from the Appalachian Regional Commission to renovate 5,000 sq ft for workforce development training space.
- In August 2019, the Anderson Institute of Technology opened its doors to Anderson County students. The new **\$34 million** facility will house **20 programs** of study designed with hands-on training to give them an advantage whether they pursue further education or move directly into the workforce upon graduation.

## GOAL 3: PRODUCT DEVELOPMENT

Improve regional economic development capacity by increasing the quality and quantity of shovel-ready sites and suitable buildings for expanding and locating businesses.

- Commercial real estate firms report:
  - ◇ **7,510,181 square feet** of speculative industrial space has been completed in the last year or is currently under construction.
  - ◇ **3,012,380 square feet** of speculative industrial space is in the design phase and scheduled to begin construction within the next year.
- **18 sites** totaling **2,900 acres** have been vetted through the revamped SC Department of Commerce Palmetto Sites Program.



## GOAL 4: INFRASTRUCTURE

Make the SCACOG region attractive for economic development by sustaining and enhancing physical infrastructure.

- The Economic Development Administration awarded **\$4,173,000** in grant funds for water and sewer projects in Oconee County.
- Work is scheduled to be complete on the **\$241 million** 85-385 Gateway Project in early 2020. This project will bring the first interstate flyover ramps to the region and improve the transportation of both goods and people.
- ReWa, the region's largest wastewater treatment provider, continues work on the **\$48 million** underground tunnel project to increase treatment capacity in the Reedy River basin. Work is scheduled to be complete in 2021.
- **15** grant-funded infrastructure projects worth **\$18.8 million** are underway in the region.

## GOAL 5: ENTREPRENEURSHIP

Make the SCACOG Region the most entrepreneur friendly region in South Carolina.

- Regional partner agency Ten at the Top hosts quarterly Entrepreneurial Support Providers Workshops to foster collaboration among those organizations, including SCACOG, who assist the entrepreneurial community. This year, the group developed a resource map to connect entrepreneurs to support providers and developed an editorial series, Entrepreneur Storytelling, to be published in local newspapers.
- The Upstate Capital Providers Network provides a forum for non-traditional lenders (Angel Investors, Micro Lenders, Venture Capitalists, etc.) to connect with one another, share best practices, and refer clients when appropriate.

## GOAL 6: ACCESS TO CAPITAL

Increase access to business capital in the SC Appalachian Region.

- Grant funding continues to drive public sector projects throughout the region. At present:
  - ◇ There are **24 grants** being managed by SCACOG staff. Public agencies providing these grant funds include the Economic Development Administration (2), Appalachian Regional Commission (6), HUD Community Development Block Grants (15), and SC Rural Infrastructure Authority (3).
  - ◇ These projects received **\$15,258,213** in grant funding and leveraged an additional **\$10,641,487** in project investment.

## GOAL 7: LOCAL ASSET-BASED ECONOMIC DEVELOPMENT

Strengthen the unique, local community assets which have a significant impact on regional economic development.

- **3** cities in the region received **\$1,564,162** in CDBG grant funding to assist with streetscape projects to enhance their downtowns.
- **\$1,875,830** in grant funds were awarded to **5** community development projects aimed at neighborhood revitalization.
- One park and trail project totaling **\$716,780** received **\$500,000** in ARC funding.



Pocket park in the Tank Branch Neighborhood. (Photo by Travis Hatcher)

## GOAL 8: GLOBAL COMPETITIVENESS

Carry out the goals, objectives, strategies, and tactics articulated in the Upstate SC Metropolitan Export Plan.

- In 2017, the Upstate Alliance, lead organization for the Brookings Institution's Global Cities Initiative in the region, launched the Global Competitiveness Council to guide the implementation of the Upstate SC Regional Export Plan and Foreign Direct Investment Plans. Membership includes public sector, private sector, and non-profit organizations.
- In 2019, the Upstate Alliance held **10** Global Competitiveness events including the May International Speed Round event which hosted 17 Consular and bi-lateral trade representatives from **13 countries**.

## GOAL 9: GLOBAL COMPETITIVENESS

Attract more Foreign Direct Investment (FDI) to the region.

- Foreign Direct Investment between October 2018 and October 2019 represents:
  - ◇ Over **\$138 million** in capital investment
  - ◇ **885** jobs
  - ◇ **13** companies
  - ◇ **10** countries
- State, regional, and local economic development organizations continue to travel internationally to market the region at trade shows and other industry events.

Section Five

# APPENDIX

## Economic Development Announcements

### October 2018—October 2019

County	Company	Capital Investment	Jobs	Target Industry	Project Type	Country
Anderson	Kelley Engineering	N/D	30	Advanced Materials	Existing	United States
Anderson	Ortec	\$20,000,000	18	Biosciences	Existing	United States
Anderson	Strategy Plastics, LLC	\$3,400,000	81	Advanced Materials	Existing	United States
Cherokee	Milliken & Company	\$75,000,000	N/D	Advanced Materials	Existing	United States
Cherokee	TTI	\$50,000,000	100	Advanced Materials	Existing	Hong Kong
Greenville	3M	\$60,000,000	5	Advanced Materials	Existing	United States
Greenville	Accurate Brazing	\$13,000,000	8	Advanced Materials	Existing	Netherlands
Greenville	AddUp USA	\$100,000	12	Other - Industrial	New	France
Greenville	Alo	\$6,000,000	44	Other - Industrial	New	United States
Greenville	Bausch & Lomb	\$20,000,000	N/D	Advanced Materials, Biosciences	Existing	Canada
Greenville	Docs24	N/D	3	Other - Business Services	New	United Kingdom
Greenville	Fuyao North America, Inc.	\$16,100,000	70	Advanced Materials	Existing	China
Greenville	Getronics	\$1,630,000	500	Other - Business Services	Existing	Brazil/US
Greenville	InvestiNet	\$2,100,000	85	Other - Business Services	Existing	United States
Greenville	Kimura, Inc.	\$4,000,000	25	Other - Logistics	Existing	Japan
Greenville	Lucideon M+P	\$7,500,000	28	Advanced Materials, Biosciences	Existing	United Kingdom
Greenville	Multi-Pack	\$16,375,000	74	Advanced Materials, Biosciences	New	Germany
Greenville	National Engineering & Survey Group	\$13,500,000	N/D	Other - Nonprofit	Existing	China
Greenville	Norwegian Cruise Lines	N/D	30	Other - Business Services	New	United States
Greenville	Poser Sale, LLC	N/D	4	Other - Logistics	New	United States
Greenville	Prisma Health	N/D	40	Other - Health Services	Existing	United States
Greenville	T&S Brass and Bronze Works, Inc.	\$10,370,000	22	Advanced Materials	Existing	Denmark
Greenville	Tower International	\$43,384,000	24	Autotomotive	Existing	United States
Greenville	valantic SCE (USA), Inc.	N/D	15	Other - Business Services	New	United States

County	Company	Capital Investment	Jobs	Industry	Project Type	Country
Greenville	Xinda	N/D	3	Other - Office	New	China
Oconee	ACI Plastics	\$10,000,000	N/D	Other - Recycling	Existing	United States
Oconee	Horton Holding, Inc.	N/D	125	Automotive	New	United States
Pickens	IPSUM Technologies	\$19,200,000	55	Advanced Materials	New	United States
Pickens	KP Components	\$16,000,000	47	Advanced Materials	Existing	Denmark
Pickens	US Waffle Company	\$22,100,000	114	Other - Food Manufacturing	Existing	United States
Pickens	Under the Carolina Moon	N/D	15	Other - Textiles	Existing	United States
Spartanburg	BMW	\$10,000,000	N/D	Automotive	Existing	Germany
Spartanburg	Polydeck Screen Corporation	\$8,00,000	45	Advanced Materials	Existing	United States
Spartanburg	R&E Automated Systems	\$12,000,000	176	Advanced Materials	Existing	United States
Spartanburg	Renewable Properties	\$22,700,000	N/D	Energy	New	United States
Spartanburg	Spartanburg Downtown Memorial Airport	\$40,000,000	N/D	Other - Infrastructure	Existing	United States

*N/D: Job or capital investment totals were not disclosed.*

## Active Grant-Funded Projects

Project Name	Description	Grant Source	Grant Amount	Total Project Cost
Anderson Co. Airport Terminal	Construction of a 6,500 sq ft airport terminal	ARC	\$500,000	\$2,979,440
Anderson Co. SSWD La France Water Upgrade	Installation of 4,250 lf of water line	CDBG	\$402,020	\$446,213
Blacksburg I-85 Corridor Sewer	Installation of 4,100 lf of sewer line	RIA	\$500,000	\$557,965
Blacksburg Lime St. Trail and Park	Construction of a trailhead and park	ARC	\$500,000	\$716,780
Chesnee Streetscape	Downtown streetscape	CDBG	\$500,000	\$590,000
Clemson Employment Opportunity Center	Construction of a 10,000 sq ft workforce center	CDBG	\$500,000	\$1,470,623
Easley/ Easley Combined Utilities	Installation of 6,750 lf of sewer line and service reconnections	CDBG	\$750,000	\$1,865,700
Gaffney Tank Branch Neighborhood	Neighborhood Revitalization	CDBG	\$229,000	\$312,500
Greer CPW Bent Creek Sewer	Installation of 6,600 lf of sewer line	ARC	\$500,000	\$1,250,000
Inman East Side Sewer	Installation of 2,900 lf of sewer line	CDBG	\$750,000	\$1,460,633
Iva Streetscape	Downtown Streetscape	CDBG	\$323,585	\$425,292
Oconee Joint Regional Sewer Authority	Installation of 22,300 lf of sewer line and two pump stations	EDA RIA	\$3,700,000 \$500,000	\$4,677,830
Pickens Neighborhood Revitalization	Neighborhood Revitalization	CDBG	\$496,830	\$522,753
Powdersville Water 153 Corridor	Installation of 6,000 lf of water line and service reconnections	ARC	\$500,000	\$1,246,960
Seneca	Demolition and cleanup of a condemned building	CDBG	\$500,000	\$683,400
Simpsonville	Renovations of a building to accommodate an Arts Center	ARC	\$500,000	\$2,446,959
Spartanburg Community College/ReadySC	Renovations of 5,000 sq ft for workforce development	ARC	\$477,965	\$766,607
Walhalla	Water Interconnection with Westminster	EDA RIA	\$473,000 \$118,400	\$592,000
West Union Water Project	Installation of 2,900 lf of water line	CDBG	\$278,693	\$321,025
Williamston Belton Dr. Sewer	Installation of 2,520 lf of sewer line and service reconnections	CDBG	\$692,000	\$747,900
Williamston Mahaffey Rd. Sewer	Installation of 4,000 lf of sewer line	CDBG	\$602,500	\$700,000
Woodruff Demo	Demolition and clean up of a condemned building	CDBG	\$150,000	\$204,000
Woodruff Streetscape	Downtown Streetscape	CDBG	\$498,970	\$548,870
Woodruff US 221 Sewer	Installation of 270 lf of sewer line	CDBG	\$315,250	\$366,250
<b>Total</b>			<b>\$15,258,213</b>	<b>\$25,899,700</b>